

Ref: OFL/BSE/2025
Date: 13.08.2025

To,
The Corporate Relations Department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
Mumbai-400001.

Re: Optimus Finance Limited
Scrip Code: 531254

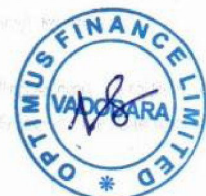
Subject: Outcome of Board Meeting held today i.e. on Wednesday, 13th August, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that, the Board of Directors of the Company at its meeting held today i.e. on **Wednesday, 13th August, 2025** at the Registered Office of the Company, inter alia, has considered and approved the following business:

1. Un-Audited Standalone and Consolidated Financial Results of the Company for the First Quarter ended 30th June, 2025 along with the Limited Review Report.
2. Proposal for Conversion of Loan into Equity shares under section 62 (3) of the Companies Acts, 2013, subject to the approval of Shareholders at the ensuing Annual General Meeting.
3. Appointment of Mr. Kamal A Lalani, Peer-reviewed Practicing Company Secretary (Membership No. A37774 & Peer Review Number 6618/2025), as a Secretarial Auditor of the Company to conduct Secretarial Audit for the term of 5 (Five) consecutive years commencing from financial year 2025-26 till financial year 2029-2030, subject to approval of shareholders of the Company at the ensuing Annual General Meeting.
4. Appointment of M/s. Ajit Tushar & Co., Chartered Accountants, as Internal Auditor of the Company for three Financial Year commencing from 2025-2026 to conclusion of 2027-28.
5. Resignation of M/s. DVG & Associates, Chartered Accountants (Firm Registration No. 130882W), as Internal Auditor of the company.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 is enclosed herewith as "**Annexure – A**".



OPTIMUS FINANCE LIMITED

The Meeting of the Board of Directors commenced at 05.15 P.M. and concluded at 06.00 P.M.

The above information is also being made available on the Company's website at www.optimusfinance.in

Kindly take the above information on your records.

Thanking you,

Yours faithfully,
For Optimus Finance Limited



Vruti Surti
Company Secretary



OPTIMUS FINANCE LIMITED

Annexure – A

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024.

Sr. No.	Particulars	Description		
		Secretarial Auditor	Internal Auditor	Internal Auditor
1.	Reason for change viz, appointment, reappointment, resignation, removal, death or otherwise	Appointment of Mr. Kamal A Lalani, Peer-reviewed Practicing Company Secretary (Membership No. A37774 & Peer Review Number 6618/2025) as Secretarial Auditors of the Company.	Appointment of M/s. Ajit Tushar & Co. as Internal Auditor of the company.	Resignation of M/s. DVG & Associates as Internal Auditor of the company due to disagreement of the fees.
2.	Date of appointment / reappointment / cessation (as applicable) & term of appointment / reappointment;	Appointment of Mr. Kamal A Lalani, Peer-reviewed Practicing Company Secretary, as Secretarial Auditors of the Company for the Term of 5 (five) years commencing from the Financial Year 2025-26 till the Financial Year 2029-2030, subject to the approval of shareholders of the company at the ensuing Annual General Meeting.	Appointment of M/s. Ajit Tushar & Co. as Internal Auditor of the company in the Board Meeting held on 13 th August, 2025 for three Financial Year commencing from Second Quarter of Financial Year 2025-26 till the Financial Year 2027-28.	Resignation of M/s. DVG & Associates as Internal Auditor of the company with effect from 13 th August, 2025.
3.	Brief profile (in case of appointment)	Mr. Kamal A Lalani, a Graduate with Honours in Commerce and an Associate Member of the Institute of Company Secretaries of India. He brings 10 Years of extensive experience in Corporate Laws, the Foreign Exchange Management Act (FEMA), SEBI regulations, Stock Exchange compliance, and Due Diligence. He has worked with several multinational companies and currently oversees Secretarial Audits, Due Diligence, and	M/s. Ajit Tushar & CO., established in 2012 operates from Baroda, Gujarat. The firm has around 10 skilled personnel, including 2 Chartered Accountants, with associates across professional fields to offer comprehensive services. Core services include statutory, internal, financial analysis, taxation and assurance services. We also provide inventory audits, fixed asset verification and other financial allied services.	Not Applicable

OPTIMUS FINANCE LIMITED





OPTIMUS
FINANCE

		IPO-related assignments. Also, He is often invited at various forums for giving deliberating lectures and sharing his views on various topics in the field of corporate laws.	The firm serves diverse sectors such as real estate, construction, manufacturing, hospitality, trading, services, cooperatives, trusts, banking and insurance.	
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable	Not Applicable	Not Applicable



OPTIMUS FINANCE LIMITED



DVG & ASSOCIATES

Chartered Accountants

B-5 & 6, Matrikunj Apartment, Near Alkapuri Post-Office, Alkapuri, Vadodara-390 007 (Guj.) INDIA
Ph : + 91 (0265) 3184310 (M) 9426351017

E-Mail: dnsghl@yahoo.co.in

To,
The Board of Directors
OPTIMUS FINANCE LTD.
VADODARA

Dear Sirs,

Reg. Resignation as Internal Auditor of the Company.

We are tendering herewith our resignation as Internal Auditor of the Company due to disagreement of the fees as per our discussion. So, we request you to accept our resignation with immediate effect and acknowledge the same.

Sincerely,

FOR DVG & ASSOCIATES
Chartered Accountants
FRN 130882W



CA DVG OHIL
Partner

Vadodara
13th August 2025

OPTIMUS FINANCE LIMITED
CIN: L65910GJ1991PLC015044

Regd. Office : 504A 5th Floor, Ozone, Dr. Vikram Sarabhal Marg, Vadi-Wadi, Vadodara - 390003

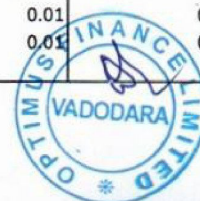


STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30TH JUNE 2025

All amounts are in INR Lakhs, unless otherwise stated

Particulars	Standalone			
	Quarter Ended		Year Ended	
	30th June, 2025 (Unaudited)	31st March, 2025 (Audited)	30th June, 2024 (Unaudited)	31st March, 2025 (Audited)
Income				
Revenue from Operation				
(i) Interest Income	32.29	37.67	35.30	148.72
(ii) Sale of Shares	-	-	-	-
(iii) Net Gain on Fair Value Changes	-	-	-	-
I Total Revenue from Operation	32.29	37.67	35.30	148.72
II Other income	-	2.00	-	2.00
III Total Income (I+II)	32.29	39.67	35.30	150.72
Expenses				
(a) Finance Cost	0.43	1.91	0.42	3.18
(b) Fees & commission expense	-	-	-	-
(c) Purchase of shares	-	-	-	-
(d) Changes in Inventories of stock-in trade	-	-	-	-
(e) Employee Benefit expenses	11.29	13.01	9.91	46.15
(f) Depreciation and amortization expense	-	-	-	-
(g) Other expenses	7.60	17.28	3.92	29.76
IV Total Expenses	19.32	32.20	14.25	79.10
V Profit / (loss) before exceptional items and tax (III-IV)	12.97	7.48	21.05	71.62
VI Exceptional items	-	-	-	-
VII Profit before Tax (V+VI)	12.97	7.48	21.05	71.62
VIII Tax expense				
(a) Current Tax	3.54	2.01	5.43	18.03
(b) Deferred Tax	(0.64)	0.36	(0.13)	0.37
(c) Income tax earlier years	-	-	-	-
IX Total Tax Expense (VII -VIII)	2.90	2.38	5.30	18.40
X Profit after Tax (VII - IX)	10.06	5.10	15.75	53.22
Other Comprehensive Income				
Items that will not be classified to profit or loss				
Equity Instruments through other comprehensive income	-	-	-	-
Tax on items that will not be reclassified to profit or loss				
Equity Instruments through other comprehensive income	-	-	-	-
XI Total other comprehensive income, net of tax	-	-	-	-
XII Total comprehensive income for the year	10.06	5.10	15.75	53.22
XIII Paid-up Equity share capital of Rs. 1 each	747.23	747.23	747.23	747.23
XIV Other Equity	-	-	-	1,351.53
XV Earnings per share (not annualised)				
Basic (Rs.)	0.01	0.01	0.02	0.07
Diluted (Rs.)	0.01	0.01	0.02	0.07

See accompanying notes to the Financial Results



STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30TH JUNE 2025

All amounts are in INR Lakhs, unless otherwise stated

Particulars		Consolidated			
		Quarter Ended		Year Ended	
		30th June, 2025 (Unaudited)	31st March, 2025 (Audited)	30th June, 2024 (Unaudited)	31st March, 2025 (Audited)
	Income				
	Revenue from Operation				
(i)	Interest Income	29.45	35.76	47.85	142.16
(ii)	Sale of Product	3,945.67	4,471.48	3,920.10	15,640.85
(iii)	Sale of Shares	-	-	-	-
(iv)	Net Gain on Fair Value Changes	-	-	-	-
(v)	Other operating income	6.29	16.14	1.44	43.78
I	Total Revenue from Operation	3,981.42	4,523.39	3,969.39	15,826.79
II	Other income	15.43	45.11	21.51	192.60
III	Total Income (I+II)	3,996.84	4,568.50	3,990.90	16,019.39
	Expenses				
	(a) Finance Cost	91.88	85.72	58.17	315.20
	(b) Fees & commission expense	-	-	-	-
	(c) Purchase of shares	-	-	-	-
	(d) Cost of Material consumed	2,209.88	2,823.70	3,149.64	10,738.54
	(e) Purchase of stock - In - Trade	959.50	954.60	105.26	2,201.24
	(f) Changes in inventories of finished goods and stock - in - trade	18.18	(41.60)	30.93	(75.29)
	(g) Employee Benefit expenses	203.04	240.02	156.99	743.72
	(h) Depreciation and amortization expense	47.69	42.10	40.57	168.52
	(i) Other expenses	206.28	247.62	184.73	824.41
IV	Total Expenses	3,736.43	4,352.15	3,726.29	14,916.35
V	Profit / (loss) before exceptional items and tax (III-IV)	260.41	216.32	264.61	1,103.04
VI	Exceptional items	-	-	-	-
VII	Profit before Tax (V +VI)	260.41	216.32	264.61	1,103.04
VIII	Tax expense				
	(a) Current Tax	10.87	2.13	36.88	139.79
	(b) Deferred Tax	(2.65)	7.76	(0.61)	3.16
	(c) Income tax earlier years	-	-	-	-
	(d) Excess or short provision of earlier years	9.77	-	-	-
IX	Total Tax Expense	17.98	9.90	36.27	142.95
X	Profit after Tax (VII - IX)	242.43	206.43	228.34	960.09
	Other Comprehensive Income				
	Items that will not be classified to profit or loss				
	Equity Instruments through other comprehensive income	-	-	-	-
	Tax on items that will not be reclassified to profit or loss				
	Equity Instruments through other comprehensive income	-	-	-	-
		-	-	-	-
	Items that will be reclassified to Profit and Loss				
	Exchange differences in translating the financial statement of foreign operation	(1.15)	(6.00)	19.84	129.97
		(1.15)	(6.00)	19.84	129.97
XI	Total other comprehensive income, net of tax	(1.15)	(6.00)	19.84	129.97
XII	Total comprehensive income for the year (X+XI)	241.28	200.43	248.18	1,090.06
	Net Profit attributable to:				
	- Owners of the company	143.88	120.50	145.74	580.88
	- Non controlling interests	98.55	85.93	82.60	379.21
	Total Comprehensive Income attributable to:				
	- Owners of the company	143.21	117.05	157.94	656.53
	- Non controlling interests	98.06	83.38	90.24	433.53
XIII	Paid-up Equity share capital of Rs. 1 each	747.23	747.23	747.23	747.23
XIV	Other Equity	-	-	-	4,980.99
XV	Earnings per share (not annualised)				
	Basic(Rs.)	0.19	0.16	0.20	0.78
	Diluted(Rs.)	0.19	0.16	0.20	0.78

See accompanying notes to the Financial Results




OPTIMUS FINANCE LIMITED
CIN: L65910GJ1991PLC015044

Regd. Office : 504A 5th Floor, Ozone, Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara - 390003

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND YEAR ENDED ON 30TH JUNE, 2025

Particulars	Consolidated			
	For the Quarter ended 30th June, 2025	For the Quarter ended 31st March, 2025	For the Quarter ended 30th June, 2024	For the year ended 31st March, 2025
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1. Segment Revenue				
(a) Financing and Investment activity	29.45	36.29	32.12	142.16
(b) Manufacturing and Trading in oils	3,951.97	4,487.09	3,937.27	15,684.63
Net Income from operations	3,981.42	4,523.38	3,969.39	15,826.79
2. Segment Results Profit/(Loss) before tax and interest				
(a) Financing and Investment activity	10.56	8.01	18.29	68.24
(b) Manufacturing and Trading in oils	341.73	294.03	304.50	1,350.00
Total Profit Before Interest and Tax	352.29	302.04	322.79	1,418.24
(i) Finance Cost	91.88	85.72	58.14	315.20
Profit Before Tax	260.41	216.32	264.61	1,103.04
(i) Current Tax	10.87	2.13	36.88	139.79
(ii) Deferred Tax	(2.65)	7.76	(0.61)	3.16
(iii) Excess or short provision of earlier years	9.77	-	-	-
Profit After Tax	242.43	206.43	228.34	960.09
3. Segment Asset				
(a) Financing and Investment activity	1,299.05	1,392.22	1,317.38	1,392.22
(b) Manufacturing and Trading in oils	13,666.06	13,411.03	10,945.97	13,411.03
Total	14,965.11	14,803.25	12,263.35	14,803.25
4. Segment Liability				
(a) Financing and Investment activity	78.75	58.13	67.75	58.13
(b) Manufacturing and Trading in oils	5,118.98	5,219.36	4,231.45	5,219.36
Total	5,197.73	5,277.49	4,299.20	5,277.49

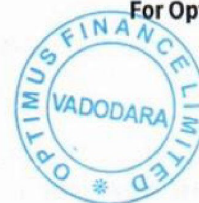



Notes for Audited Standalone and Consolidated Financial Results for the Quarter & Year ended 30th June 2025

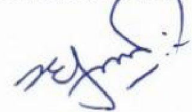
- (1) The above audited results for quarter and year ended 30th June, 2025 have been reviewed by audit committee and approved by Board of Directors at their meeting held on 13th August, 2025.
- (2) The company has two subsidiaries namely " Maximus International Limited" and "Maximus Infra Ventures Limited". "Maximus International Limited" has two foreign sub subsidiaries namely " Maximus Global FZE" and "MX Africa Limited"; Maximus Global FZE has one foreign subsidiary namely " Maximus Lubricants LLC (Formerly know as "Pacific Lubricant LLC)"; MX Africa Limited has one foreign subsidiary namely "Quantum Lubricants (E.A.) Limited"
- (3) The company has identified two primary business segments namely, "Financing and Investment" and "Trading in Oils and Chemicals" in consolidated financial results , which in the context of Indian Accounting Standard-108 "Operating Segments" constitutes reportable segments.
- (4) The figures for the corresponding previous period have been regrouped/reclassified wherever considered necessary to confirm to the figures represented in the current period.



Place: Vadodara
Date: 13th August, 2025



For Optimus Finance Limited



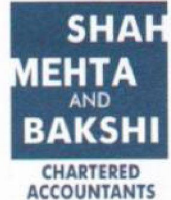
Dipak Raval
Whole Time Director
DIN: 01292764



📍 : GF, 1st & 2nd Floor, Prasanna House, Associated Society,
Opp. Radhakrishna Park, Nr. Akota Stadium,
Akota, Vadodara - 390020

☎ : 0265-3599941 📠 : +91-91732-02343 / +91-63552-89986

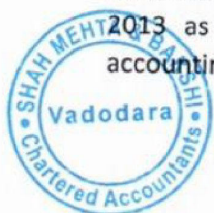
✉ : office@smb-ca.com 🌐 : www.smb-ca.com



Independent Auditor's Review report on Unaudited Standalone Quarterly Financial Results of the Optimus Finance Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Review Report to
The Board of Directors
Optimus Finance Limited**

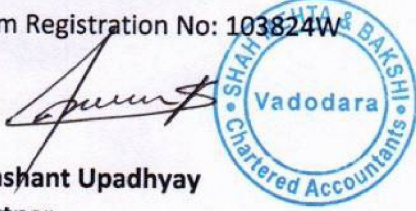
1. We have reviewed the accompanying statement of Unaudited standalone financial results ('the Statement') of Optimus Finance Limited ('the Company') for the quarter ended on June 30, 2025, attached herewith being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company, our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with Standards on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conduct above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed



in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shah Mehta & Bakshi
Chartered Accountants

Firm Registration No: 103824W



Prashant Upadhyay
Partner

Membership No.: 121218

UDIN: 25121218BMNTFL1248

Place: Vadodara

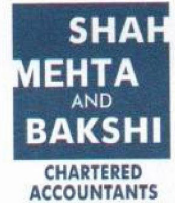
Dated: 13th August 2025



☎ : GF, 1st & 2nd Floor, Prasanna House, Associated Society,
Opp. Radhakrishna Park, Nr. Akota Stadium,
Akota, Vadodara - 390020

☎ : 0265-3599941 ☎ : +91-91732-02343 / +91-63552-89986

✉ : office@smb-ca.com 🌐 : www.smb-ca.com



Independent Auditor's review report on unaudited Consolidated Quarterly Financial Results of the Optimus Finance Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Optimus Finance Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of the Optimus Finance Limited ('the Holding Company') and its subsidiary (the Holding Company and its subsidiary together referred to as 'the Group') for the Quarter ended June 30, 2025 ('the Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('the Regulation'), as amended.
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been compiled from the related consolidated financial statements which has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, (Ind AS 34) "Interim Finance Reporting" prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended ("Ind AS"), and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

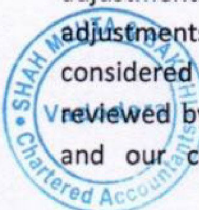
We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. The statement includes results of the following entities:

Sr. No	Name of Entity	Relation	Consolidated /Standalone	Whether audited/reviewed by another auditor
1.	Maximus International Limited	Subsidiary	Consolidated	No
	a. Maximus Global FZE	Foreign step-down subsidiary		Yes
	i. Maximus Lubricants LLC (Formerly known as Pacific Lubricants LLC)	Subsidiary company of a foreign step-down subsidiary		
	b. MX Africa Limited	Foreign step-down subsidiary		Yes
	i. Quantum Lubricants (E.A.) Limited	Subsidiary company of a foreign step-down subsidiary		
2	Maximus InfraVenture Limited	Subsidiary	Consolidated	Yes

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the financial result of the above foreign subsidiaries and one Indian subsidiary named Maximus Infra Ventures Limited, included in the unaudited consolidated financial results, whose financial results reflect total income (before consolidation adjustments) of Rs. 3856.69 Lakhs, total net profit after tax (before consolidation adjustments) of Rs. 210.69 lakhs and total comprehensive income (before consolidation adjustments) of Rs. 210.69 lakhs for the Quarter ended June 30th 2025 respectively as considered in the consolidated unaudited financial results. These financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts

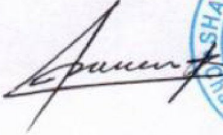



and disclosures included in respect of a subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our Conclusion on the unaudited consolidated quarterly financial results is not modified with respect of the above matter.

For Shah Mehta & Bakshi
Chartered Accountants

Firm Registration No: 103824W

Prashant Upadhyay

Partner

Membership No.: 121218

UDIN: 25121218BMVTFM7836

Place: Vadodara,

Dated 13th August 2025