

Disclosures Under Regulation 46 of the SEBI LODR

Sr No.	PARTICULARS AS PER LODR	PAGE
1	(a) Details of Business	https://www.optimusfinance.in/about-us/
	(aa) Memorandum of Association and Articles of Association	https://www.optimusfinance.in/mom-aoa/
	(ab) Brief profile of board of directors including directorship and full-time positions in body corporates	https://www.optimusfinance.in/board-of-directories/
2	(b) Terms and Conditions of appointment of Independent Directors	https://www.optimusfinance.in/wp-content/uploads/2024/05/1.-Appointment-Letter-Independent-Director.pdf
3	(c) Composition of various Committees of Board of Directors	https://www.optimusfinance.in/wp-content/uploads/2024/05/2.-Composition-of-Committees.pdf
4	(d) Code of Conduct of Board of Directors and Senior Management Personnel	https://www.optimusfinance.in/wp-content/uploads/2023/02/Code-of-Conduct-for-Directors-and-Senior-Management-Personnel.pdf
5	(e) Details of establishment of Vigil Mechanism / Whistle Blower Policy	https://www.optimusfinance.in/wp-content/uploads/2024/05/3.-Vigil-Mechanism.pdf
6	(f) Criteria of making payments to non- executive directors, if the same has not been disclosed in Annual Report	https://www.optimusfinance.in/wp-content/uploads/2024/05/4.-Nomination-and-Remuneration-Policy.pdf
7	(g) Policy on dealing with Related Party Transactions	https://www.optimusfinance.in/wp-content/uploads/2024/05/5.-Policy-on-Related-Party-Transactions.pdf
8	(h) Policy for determining 'material' Subsidiaries	https://www.optimusfinance.in/wp-content/uploads/2024/05/6.-Policy-for-Determining-Material-Subsidiaries.pdf
9	(i) Details of familiarization programmes imparted to Independent Directors including the following details: (i) Number of programmes attended by independent directors (during the year and on a cumulative basis till date) (ii) Number of hours spent by Independent Directors in such programmes (during the year and on cumulative basis till date) and (iii) Other relevant details.	https://www.optimusfinance.in/wp-content/uploads/2024/05/7.-Details-of-Familiarization-Programs-for-Independent-Directors.pdf
10	(j) The email address for Grievance Redressal and other details	https://www.optimusfinance.in/wp-content/uploads/2024/05/8.-Investor-Contacts.pdf

11	(k) Contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances.	https://www.optimusfinance.in/wp-content/uploads/2024/05/8.-Investor-Contacts.pdf
12	(l) Financial information including: (i) Notice of Meeting of the Board of Directors where Financial Results shall be discussed (ii) Financial Results, on conclusion of the Meeting of the Board of Directors where the Financial Results were approved (iii) Complete copy of the Annual Report including balance sheet, Profit and Loss account, Directors Report, Corporate Governance Report etc.	(i) https://www.optimusfinance.in/intimation-of-board-meeting-date/ (ii) https://www.optimusfinance.in/quality-results-limited-review/ (iii) https://www.optimusfinance.in/annual-report/
13	(m) Shareholding Pattern	https://www.optimusfinance.in/shareholding-pattern/
14	(n) Details of agreements entered into with the media companies and/or their associates etc.	Not Applicable
15	(i) Schedule of analysts or institutional investors meet at least two working days in advance (excluding the date of intimation and the date of the meet) (ii) Presentations prepared by the listed entity for analysts or institutional investors meet, post earnings or quarterly calls prior to beginning of such events Explanation: For the purpose of this clause 'meet' shall mean group meetings or group conference calls conducted physically or through digital means (oa) Audio recordings, video recordings, if any, and transcripts of post earnings or quarterly calls, by whatever name called, conducted physically or through digital means, in the following manner i. The audio recordings shall be promptly made available on the website and in any case, before the	Not Applicable

	<p>next trading day or within twenty-four hours from the conclusion of such calls, whichever is earlier;</p> <p>ii. the video recordings, if any, shall be made available on the website within forty-eight hours from the conclusion of such calls;</p> <p>iii. the transcripts of such calls shall be made available on the website along with simultaneous submission to recognized stock exchanges within five working days of the conclusion of such calls:</p> <p>Provided that—</p> <p>(a) The information under sub-clause (i) and (ii) of this clause shall be hosted on the website of the listed entity for a minimum period of two years and thereafter as per the preservation policy of the listed entity in terms of clause (b) of regulation 9.</p> <p>(b) The information under sub-clause (iii) of this clause shall be hosted on the website of the listed entity for a minimum period of five years and preserved in accordance with clause (b) of regulation 9.”</p>	
16	(p) New name and the old name of the listed entity for a continuous period of one year, from the date of the last name change	Not applicable
17	(q) items in sub-regulation (1) of Regulation 47.	https://www.optimusfinance.in/published-financial-results/
18	(r) All credit ratings obtained by the entity for all its outstanding instruments, updated immediately as and when there is any revision in any of the ratings	Not applicable
19	(s) Separate audited financial statements of each subsidiary of the listed entity in respect of a relevant financial year, uploaded at least 21 days prior to the date of the annual general meeting which has been called to inter alia consider accounts of that financial year	https://www.optimusfinance.in/financial-statement-of-subsidiaries-lodr/

	<p>Provided that a listed entity, which has a subsidiary incorporated outside India-</p> <p>(a) Where such subsidiary is statutorily required to prepare consolidated financial statement under any law of the country of its incorporation, the requirement of this proviso shall be met if consolidated financial statement of such subsidiary is placed on the website of the listed entity;</p> <p>(b) Where such subsidiary is not required to get its financial statement audited under any law of the country of its incorporation and which does not get such financial statement audited, the holding Indian listed entity may place such unaudited financial statement on its website and where such financial statement is in a language other than English, a translated copy of the financial statement in English shall also be placed on the website.</p>	
20	(t) Secretarial compliance report as per sub-regulation (2) of Regulation 24A of LODR	https://www.optimusfinance.in/annual-secretarial-ccompliance-report/
21	(u) Disclosure of the Policy for determination of materiality of events or information required under clause (ii), sub-regulation (4) of Regulation 30 of LODR.	https://www.optimusfinance.in/wp-content/uploads/2024/05/11.-OFL-POLICY-ON-DETERMINATION-OF-MATERIALITY-OF-EVENTS-V3.pdf
22	(v) Disclosure of contact details of Key Managerial Personnel who are authorised for the purpose of determining materiality of an event or information and for the purpose of making disclosures to stock exchange(s) as required under sub-regulation (5) of Regulation 30 of LODR.	https://www.optimusfinance.in/wp-content/uploads/2024/04/3.-OFL-BSE-305-18.03.2024.pdf
23	(w) All such events or information which has been disclosed to Stock Exchange(s) under Regulation 30 of LODR	https://www.optimusfinance.in/#
24	(x) Statements of deviation(s) or variation(s) as specified in Regulation 32 of LODR.	https://www.optimusfinance.in/statements-of-deviation-orvariation/
25	(y) Dividend Distribution Policy by listed entities based on market capitalization as specified in sub-regulation (1) of Regulation 43A of LODR.	Not Applicable
26	(z) Annual Return as provided under Section 92 of the Companies Act, 2013 and the rules made thereunder.	https://www.optimusfinance.in/annual-return/

	<p>(za) Employee Benefit Scheme Documents, excluding commercial secrets and such other information that would affect competitive position of the listed entity, framed in terms of the provisions of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.</p> <p>Provided that redaction of information under clause (za) above from the Employee Benefit Scheme document shall be approved by the board of directors of the listed entity and shall be in compliance with guidelines as may be specified by the Board.</p> <p>Provided that for the purpose of compliance with this sub-regulation, the listed entity may provide the exact link to the webpage of each of the recognized stock exchanges where such information has already been made available by the listed entity.</p>	Not Applicable
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