

Ref: OFL/BSE/2024

Date: 12.07.2024

To,
The Corporate Relations Department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
Mumbai-400001.

Re: Optimus Finance Limited
Scrip Code: 531254

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Intimation of Incorporation of Wholly Owned Subsidiary (WOS) of the Company.

Dear Sir/Ma'am,

With reference to our intimation dated 29th May 2024 relating to Incorporation of Wholly Owned Subsidiary of the Company and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby wish to inform that the Ministry of Corporate Affairs has approved Incorporation of Wholly Owned Subsidiary of the Company in the name of “**Maximus Infra Ventures Limited**” on 11th July 2024. The Ministry of Corporate Affairs has also issued a Certificate of Incorporation for the same.

Maximus Infra Ventures Limited is a Wholly Owned Subsidiary of Optimus Finance Limited which shall enable to capitalize on growth opportunities in the dynamic real estate, infrastructure and construction sector. This strategic move will enhance the Company’s agility and strengthen its customer-centric approach, positioning it for sustained success in these markets.

Disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and other applicable circulars, if any, is enclosed herewith as “**Annexure-1**”.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,
FOR: OPTIMUS FINANCE LIMITED

Krati Gupta
Company Secretary & Compliance Officer

Encl: As above

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Annexure-1

Details required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>Name: Maximus Infra Ventures Limited</p> <p>CIN: U68100GJ2024PLC153341</p> <p>Authorized Capital: Rs. 1,00,000 (Rupees One Lakh only) divided into 10,000 equity shares of ₹10/- each.</p> <p>Turnover: The Company has not yet commenced its operations.</p>
2.	Whether the acquisition would fall within Related Party Transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>The Wholly Owned Subsidiary company is a Related Party of our Company.</p> <p>Save and except as mentioned above, the promoter/ promoter group/ group companies are not interested in the transaction.</p> <p>Subscription of shares is on Arm’s Length Price.</p>
3.	Industry to which the entity being acquired belongs	Real Estate, Infrastructure and Construction sector.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Wholly Owned Subsidiary company incorporated in India shall carry out business in the field of Real Estate, Infrastructure and Construction sector.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable.
6.	Indicative time period for completion of the acquisition	Not Applicable.

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7.	Consideration - whether cash consideration or share swap or any other form and details of the same	100% subscription to the share capital in cash.
8.	Cost of acquisition and/or the price at which the shares are acquired	Not Applicable
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100%
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<ul style="list-style-type: none"> - Maximus Infra Ventures Limited is a Wholly Owned Subsidiary of Optimus Finance Limited which shall enable to capitalize on growth opportunities in the dynamic real estate, infrastructure and construction sector. This strategic move will enhance the Company's agility and strengthen its customer-centric approach, positioning it for sustained success in these markets. - New Wholly Owned Subsidiary company is incorporated in India and registered with the Registrar of Companies, Gujarat at Ahmedabad on 11th July 2024 and is yet to commence their business operations.

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