

Disclosures under Regulation 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr No.	PARTICULARS AS PER LODR	PAGE/URL
1	(a) Details of Business;	https://www.optimusfinance.in/about-us/
2	(b) Terms and Conditions of appointment of Independent Directors;	https://www.optimusfinance.in/wp-content/uploads/2024/05/1.-Appointment-Letter-Independent-Director.pdf
3	(c) Composition of various Committees of Board of Directors;	https://www.optimusfinance.in/wp-content/uploads/2024/05/2.-Composition-of-Committees.pdf
4	(d) Code of Conduct of Board of Directors and Senior Management Personnel;	https://www.optimusfinance.in/wp-content/uploads/2023/02/Code-of-Conduct-for-Directors-and-Senior-Management-Personnel.pdf
5	(e) Details of establishment of Vigil Mechanism / Whistle Blower Policy;	https://www.optimusfinance.in/wp-content/uploads/2024/05/3.-Vigil-Mechanism.pdf
6	(f) Criteria of making payments to non - executive directors, if the same has not been disclosed in Annual Report;	https://www.optimusfinance.in/wp-content/uploads/2024/05/4.-Nomination-and-Remuneration-Policy.pdf
7	(g) Policy on dealing with Related Party Transactions;	https://www.optimusfinance.in/wp-content/uploads/2024/05/5.-Policy-on-Related-Party-Transactions.pdf
8	(h) Policy for determining 'material' subsidiaries;	https://www.optimusfinance.in/wp-content/uploads/2024/05/6.-Policy-for-Determining-Material-Subsidiaries.pdf

9	<p>(i) Details of familiarization programmes imparted to Independent Directors including the following details:</p> <ul style="list-style-type: none"> i. Number of programmes attended by Independent Directors (during the year and on a cumulative basis till date), ii. Number of hours spent by Independent Directors in such programmes (during the year and on cumulative basis till date) and iii. Other relevant details. 	<p>https://www.optimusfinance.in/wp-content/uploads/2024/05/7.-Details-of-Familiarization-Programs-for-Independent-Directors.pdf</p>
10	<p>(j) The email address for grievance redressal and other relevant details;</p>	<p>https://www.optimusfinance.in/wp-content/uploads/2024/05/8.-Investor-Contacts.pdf</p>
11	<p>(k) Contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances;</p>	<p>https://www.optimusfinance.in/wp-content/uploads/2024/05/8.-Investor-Contacts.pdf</p>
12	<p>(l) Financial information including:</p> <ul style="list-style-type: none"> i. notice of meeting of the board of directors where financial results shall be discussed; ii. financial results, on conclusion of the meeting of the board of directors where 	<ul style="list-style-type: none"> (i) https://www.optimusfinance.in/intimation-of-board-meeting-date/ (ii) https://www.optimusfinance.in/quality-results-limited-review/

	<p>the financial results were approved;</p> <p>iii. complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc;</p>	(iii) https://www.optimusfinance.in/annual-report/
13	(m) Shareholding Pattern;	https://www.optimusfinance.in/shareholding-pattern/
14	(n) Details of agreements entered into with the media companies and/or their associates etc;	Not Applicable
15	<p>(o) Schedule of analysts or institutional investors meet at least two working days in advance (excluding the date of intimation and the date of the meet) and presentations made by the listed entity to analysts or institutional investors.</p> <p>Explanation: For the purpose of this clause 'meet' shall mean group meetings or group conference calls conducted physically or through digital means;</p>	Not Applicable
	(oa) Audio or video recordings and transcripts of post earnings / quarterly calls, by whatever name	Not Applicable

called, conducted physically or through digital means, simultaneously with submission to the recognised stock exchange(s), in the following manner:

- (i) The presentation and the audio / video recordings shall be promptly made available on the website and in any case, before the next trading day or within twenty-four hours from the conclusion of such calls, whichever is earlier;
- (ii) The transcripts of such calls shall be made available on the website within five working days of the conclusion of such calls:

Provided that-

- a. The information under sub-clause (i) shall be hosted on the website of the listed entity for a minimum period of five years and thereafter as per the archival policy of the listed entity, as disclosed on its website.
- b. The information under sub-clause (ii) shall be hosted on the website of the listed entity and preserved in

	accordance with clause (a) of Regulation 9.	
16	(p) New name and the old name of the listed entity for a continuous period of one year, from the date of the last name change;	Not Applicable
17	(q) items in sub-regulation (1) of Regulation 47;	https://www.optimusfinance.in/published-financial-results/
18	(r) All credit ratings obtained by the entity for all its outstanding instruments, updated immediately as and when there is any revision in any of the ratings.	Not Applicable
19	(s) Separate audited financial statements of each subsidiary of the listed entity in respect of a relevant financial year, uploaded at least 21 days prior to the date of the annual general meeting which has been called to inter alia consider accounts of that financial year: Provided that a listed entity, which has a subsidiary incorporated outside India- (a) Where such subsidiary is statutorily required to prepare consolidated financial statement under any law of the	https://www.optimusfinance.in/financial-statement-of-subsidiaries-lodr/

country of its incorporation, the requirement of this proviso shall be met if consolidated financial statement of such subsidiary is placed on the website of the listed entity;

(b) Where such subsidiary is not required to get its financial statement audited under any law of the country of its incorporation and which does not get such financial statement audited, the holding Indian listed entity may place such unaudited financial statement on its website and where such financial statement is in a language other than English, a translated copy of the financial statement in English shall also be placed on the website;

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| 20 | (t) secretarial compliance report as per sub-regulation (2) of Regulation 24A of LODR; | https://www.optimusfinance.in/annual-secretarial-compliance-report/ |
| 21 | (u) Disclosure of the policy for determination of materiality of events or information required under clause (ii), sub-regulation (4) of Regulation 30 of LODR; | https://www.optimusfinance.in/wp-content/uploads/2024/05/11.-OFL-POLICY-ON-DETERMINATION-OF-MATERIALITY-OF-EVENTS-V3.pdf |

21	(v) disclosure of contact details of Key Managerial Personnel who are authorised for the purpose of determining materiality of an event or information and for the purpose of making disclosures to stock exchange(s) as required under sub-regulation (5) of Regulation 30 of LODR;	https://www.optimusfinance.in/wp-content/uploads/2024/04/3.-OFL-BSE-305-18.03.2024.pdf
22	(w) All such events or information which has been disclosed to Stock Exchange(s) under Regulation 30 of LODR;	https://www.optimusfinance.in/#
23	(x) Statements of deviation(s) or variation(s) as specified in Regulation 32 of LODR;	https://www.optimusfinance.in/statements-of-deviation-orvariation/
24	(y) Dividend Distribution Policy by listed entities based on market capitalization as specified in sub-regulation (1) of Regulation 43A of LODR;	Not Applicable
25	(z) Annual Return as provided under Section 92 of the Companies Act, 2013 and the rules made thereunder.	https://www.optimusfinance.in/annual-return/