

Ref: OFL/BSE/2022
Date: 29.07.2022

To,
The Corporate Relations department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001

Re: Optimus Finance Limited
Script Code: 531254

Sub: Intimation of Board Meeting Date and Closure of Trading Window
Ref: Regulation 29 and all other applicable regulations, if any, of the SEBI (LODR) Regulations, 2015, as amended from time to time.

Dear Sir/Madam,

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, 8th August, 2022, inter-alia, to consider/approve the following:

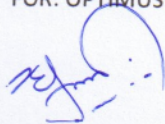
1. Unaudited Standalone and Consolidated Financial Results of the Company for the First Quarter ended on 30th June, 2022;
2. Raising of funds by way of Issue of Convertible Equity warrants and/or Equity Shares on Preferential basis, in such manner as may be determined by the Board of Directors, subject to regulatory/statutory approvals as may be required and the approval of the shareholders of the Company;
3. To decide Date and Time to convene Annual General Meeting through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") for approval of Shareholders for Issue of Convertible Equity warrants and/or Equity Shares on Preferential basis and other regular businesses;
4. Any other matter with the permission of the Chair.

Further, in continuation of our letter dated 27.06.2022 for the aforesaid purpose, the Trading Window for dealing in the securities of the Company has been closed from Friday, 1st July, 2022 and will continue to remain closed till completion of 48 hours after the declaration of Unaudited Standalone and Consolidated Financial Results of the Company for the First Quarter ended on 30th June, 2022 i.e. Wednesday, 10th August, 2022 as required under the SEBI (Prohibition of Insider Trading) Regulation, 2015 as amended.

You are requested to take the aforesaid information on your record.

Thanking you,

Yours faithfully,
FOR: OPTIMUS FINANCE LIMITED



Deepak Raval
Whole time Director & CS



OPTIMUS FINANCE LIMITED