

Ref: OFL/BSE/2016

18th May, 2016

To

The Corporate Relations department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001

Dear Sir,

Script Code: 531254

Subject: Board Meeting for considering audited annual accounts for the FY 2015-16 , Proposal for vehicle financing & Closure of Trading Window

We refer our letter dated 10th May 2016 whereby we had given a Notice that the Board of Directors of the company will meet on Saturday, 21st May, 2016, among other items, to consider the following businesses:

1. Approval of Audited Annual Accounts (Standalone and Consolidated) for the financial year ended March 31, 2016 (2015-2016).
2. Approval and publication of the Audited Financial Results (Standalone) for the fourth quarter and year ended March 31, 2016 (2015-2016).
3. Consider proposal for Vehicle Financing

However, it appears that the Audit work will not be completed before the said date due to certain circumstances beyond our control and hence it has been decided to adjourn the said Board Meeting to be held on 31st May, 2016 to consider the same agenda items.

In this context, the Trading Window for dealing in the Company's equity shares, as required under the Code of SEBI (Prevention of Insider Trading) Regulation, 2015 which is already closed, will continue to remain closed up to, 2nd June, 2016.

Thanking you.

FOR: OPTIMUS FINANCE LIMITED,



(Deepak Raval)

Company Secretary & Compliance Officer

