

Ref: OFL/BSE/2022  
Date: 29.08.2022



To,  
The Corporate Relations department  
**Bombay Stock Exchange Limited**  
Department of Corporate Services  
P J Towers, Dalal Street, Fort,  
MUMBAI 400001

**Re: Optimus Finance Limited**  
**Script Code: 531254**

**Sub: Intimation of Board Meeting Date and Closure of Trading Window**  
**Ref: Regulation 29 and all other applicable regulations, if any, of the SEBI (LODR) Regulations, 2015, as amended from time to time.**

Dear Sir/Madam,

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, 2<sup>nd</sup> September, 2022, inter-alia, to consider/approve the following:

1. To finalize the proposal for Issue of up to 19,00,000 Convertible Equity warrants and/or Equity Shares on Preferential basis to a Promoters/ Promoter Group and/or Strategic Investors, not forming part of the Promoter Group of the Company as per Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018.
2. To adopt and approve the Draft Notice of Annual General Meeting of the Company;
3. To fix the day, date and time of Annual General Meeting of the Company;
4. Any other Matter with the permission of the chair.

Further in accordance with the Code of Conduct for prevention of Insider Trading framed by the Company pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company has already been closed for all Connected/Designated Persons from 23<sup>rd</sup> August, 2022 till the expiry of 48 hours from the Outcome of the Board Meeting or Committee Meeting formed for this purpose for allotment of such Equity warrants and/or Equity Shares.

Accordingly, all Directors/Connected Persons/Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of Trading Window.

You are requested to take the aforesaid information on your record.

Thanking you,

Yours faithfully,  
**FOR: OPTIMUS FINANCE LIMITED**

Deepak Raval  
Whole time Director & CS



## OPTIMUS FINANCE LIMITED