

Ref: OFL/BSE/2017

13th May, 2017

To

The Corporate Relations department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001

Dear Sir,

Re: Optimus Finance Limited

Script Code: 531254

OUTCOME OF BOARD MEETING HELD ON 13th MAY 2017

This is to inform you that the Board of Directors of the company at its Meeting held today i.e. on Saturday, May 13, 2017 at 4.30 PM at the registered office of the company had, among others, considered and approved –

1. The Audited Financial Statements (Standalone & Consolidated) for the Quarter and year ended on 31st March, 2017 as per Regulation-33 of the SEBI LODR Regulations, 2015
2. Publication of the Audited Financial Results (Standalone & Consolidated) for the fourth quarter and year ended March 31, 2017

We enclose herewith:

1. A copy of the Audited Financial Statements (Standalone & Consolidated) for the Quarter and year ended on 31st March, 2017
2. Audit Reports (Standalone & Consolidated) for year ended March 31, 2017
3. Form-A for Unmodified Opinion
4. Declaration under Regulation-33(3)(d) of the SEBI (LODR) Regulations, 2015

Please take the above on your records.

Thanking you.

Yours faithfully,

For: Optimus Finance Limited,


(Deepak Raval)

WTD & Company Secretary

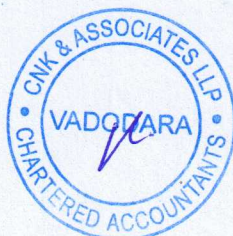
Encl: As above



STATEMENT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2017
 (₹ in lakh)

(₹ in lakh)

1	Particulars	STANDALONE					CONSOLIDATED				
		Quarter Ended			Year Ended		Quarter Ended		Year Ended		
		31-03-2017 (Audited)	31-12-2016 (Unaudited)	31-03-2016 (Audited)	31-03-2017 (Audited)	31-03-2016 (Audited)	31-03-2017 (Audited)	31-12-2016 (Unaudited)	31-03-2016 (Audited)	31-03-2017 (Audited)	31-03-2016 (Audited)
1	Income from Operations										
(a)	Income from operations	52.73	169.54	79.42	436.24	181.64	389.93	433.86	128.69	1,455.47	230.91
(b)	Other operating income	0.20	5.22	1.96	6.98	7.80	0.23	5.22	1.96	7.04	7.80
	Total income from operations	52.93	174.76	81.38	443.22	189.44	390.16	439.08	130.65	1,462.51	238.71
2	Expenses										
(a)	Cost of materials consumed	-	-	-	-	-	-	-	-	-	-
(b)	Purchases of stock - in- trade	21.14	153.59	210.07	474.56	292.70	309.55	386.63	251.13	1,361.12	333.76
(c)	Changes in inventories of finished goods, work - in- progress and stock -in- trade	9.45	(5.71)	(123.99)	(130.18)	(123.99)	9.45	(5.71)	(123.99)	(130.18)	(123.98)
(d)	Employee benefits expense	3.94	4.53	2.96	15.49	15.54	8.57	7.94	3.75	25.38	16.33
(e)	Depreciation and amortisation expense	0.00	0.00		0.01	-	1.39	1.26	-	2.85	-
(f)	Other expenses	0.35	9.63	12.17	20.75	27.51	34.02	26.15	17.83	81.65	33.26
	Total expenses	34.88	162.05	101.21	380.64	211.76	362.99	416.28	148.72	1,340.82	259.37
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	18.05	12.71	(19.83)	62.59	(22.32)	27.18	22.80	(18.07)	121.69	(20.66)
4	Other Income	0.03	0.12	0.31	0.53	0.31	3.21	6.50	0.31	3.71	0.31
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	18.08	12.83	(19.52)	63.12	(22.01)	30.39	29.31	(17.77)	125.40	(20.35)
6	Finance Costs	18.79	7.89	2.78	30.90	10.49	19.06	8.17	2.79	31.50	10.49
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5+6)	(0.71)	4.94	(22.30)	32.22	(32.50)	11.33	21.14	(20.55)	93.90	(30.84)
8	Exceptional items	-	-	-	-	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	(0.71)	4.94	(22.30)	32.22	(32.50)	11.33	21.14	(20.55)	93.90	(30.84)
10	Tax expense										
	- Current	0.27	0.92	-	6.84	-	4.35	8.84	1.07	28.17	1.07
	- Deferred	(4.57)	(0.31)	-	(4.88)	-	(5.07)	0.07	(0.41)	(4.63)	(0.41)
	- Mat Credit	(0.27)	(0.92)	-	(6.84)	-	(0.27)	(0.92)	-	(6.84)	-
	- Excess provision of Tax for earlier year				4.92	-	-	-	-	(0.04)	4.92
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	3.86	5.25	(22.30)	37.11	(37.42)	12.32	13.15	(21.21)	77.23	(36.42)
12	Extraordinary items				-	-	-	-	-	-	-
13	Net Profit/(loss) for the period (11+12)	3.86	5.25	(22.30)	37.11	(37.42)	12.32	13.15	(21.21)	77.23	(36.42)
14	Share of Profit/(loss) of associates										
15	Minority Interest						0.22	0.08	0.01	0.40	0.01
16	Net Profit / Loss after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	3.86	5.25	(22.30)	37.11	(37.42)	12.10	13.06	(21.22)	76.83	(36.43)
17	Paid - up equity share capital (Face Value: Rs.10/- per share)	557.23	557.23	357.23	557.23	357.23	557.23	557.23	357.23	557.23	357.23
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	327.11	-	(109.99)	327.11	(109.99)	356.63	-	(109.99)	356.63	(108.99)
19	Earnings per share (of Rs. 10/- each) (not annualised)										
(i)	Before extra ordinary items										
	Basic & Diluted	0.02	0.01	(0.62)	0.79	(1.05)	0.16	0.02	(0.43)	1.65	(1.02)
(ii)	After extra ordinary items										
	Basic & Diluted	0.02	0.01	(0.62)	0.79	(1.05)	0.16	0.06	(0.43)	1.65	(1.02)



OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")
Regd. Office : 301, Atlantis Heritage, Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara - 390003
CIN: L65910GJ1991PLC015044

STAND ALONE AND CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2017

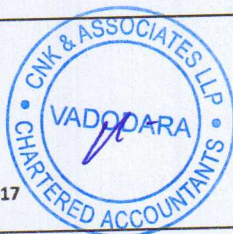
	Particulars	(₹ in lakh)		(₹ in lakh)	
		STANDALONE		CONSOLIDATED	
		Year ended 31.03.2017 [Audited]	Year ended 31.03.2016 [Audited]	Year ended 31.03.2017 [Audited]	Year ended 31.03.2016 [Audited]
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	a) Share Capital	557.23	357.23	557.23	357.23
	b) Reserves and surplus	327.11	(109.99)	367.84	(108.99)
	c) Money received against share warrants		-		-
	Sub- total - Shareholders' funds	884.34	247.24	925.07	248.24
2	Share application money pending allotment	-	-	-	-
3	Minority Interest	-	-	328.03	0.01
4	Non - current liabilities				
	a) Long- term borrowings	152.60	-	161.51	-
	b) Deferred tax liabilities (net)	-	-	-	-
	c) Other long - term liabilities	-	-	-	-
	d) Long term provisions	0.33	0.38	0.33	0.38
	Sub- total - Non- current liabilities	152.92	0.38	161.83	0.38
5	Current liabilities				
	a) Short - term borrowings	233.35	59.67	233.35	59.67
	b) Trade Payables	0.85	1.23	85.43	1.23
	c) Other current liabilities	2.19	1.44	9.17	0.35
	d) Short -term provisions	5.22	0.87	23.29	3.21
	Sub- total Current liabilities	241.61	63.21	351.24	64.46
	TOTAL - EQUITY AND LIABILITIES	1,278.88	310.83	1,766.18	313.09
B	ASSETS				
1	Non - current assets				
	a) Fixed assets	0.08	0.09	33.66	0.09
	b) Non - current investments	574.00	50.00	24.00	-
	c) Deferred tax assets (net)	4.88	-	5.04	0.41
	d) Long term loans and advances	62.96	-	205.16	0.45
	e) Other non -current assets	-	-	-	-
	Sub- total - Non Current Assets	641.92	50.09	267.86	0.94
2	Current assets				
	a) Current Investments	-	-	-	-
	b) Inventories	254.16	123.99	294.23	123.99
	c) Trade Receivables	-	-	237.31	48.17
	d) Cash and cash equivalents	2.08	100.88	397.12	105.21
	e) Short -term loans and advances	380.19	29.57	557.34	28.47
	f) Other current assets	0.53	6.30	12.31	6.30
	Sub- total - Current Assets	636.96	260.74	1,498.32	312.14
	TOTAL - ASSETS	1,278.88	310.83	1,766.17	313.09



Notes :

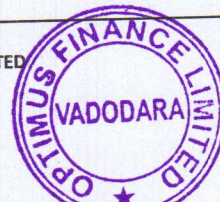
- (1) The above results, as reviewed by the Audit Committee, have been approved at the meeting of the Board of Directors of the Company held on 13th May, 2017.
- (2) The company has one subsidiary namely "Maximus International Limited" for the quarter/year ended as on 31st March, 2017.
- (3) The figures for the quarter ended 31st March, 2017, being balancing figure between the audited figures in respect of the full financial year and the published year to date figure upto the third quarter of the relevant financial year.
- (4) The company has one subsidiary namely "Maximus International Limited" for the quarter/period ended on 31st March, 2017.
- (5) The company has identified two primary business segments namely, financing and investment and trading in oils which in the context of Accounting Standard-17 "Segment Reporting" constitutes reportable segments.

DATE: 13th May, 2017
PLACE: VADODARA



For OPTIMUS FINANCE LIMITED

(DEEPAK RAVAL)
Whole Time Director & Company Secretary





Auditor's Report on Year to date Standalone Financial Results of OPTIMUS FINANCE LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**TO THE BOARD OF DIRECTORS OF
OPTIMUS FINANCE LIMITED**

1. We have audited the statement of Standalone financial results of **OPTIMUS FINANCE LIMITED** ("the Company") for the quarter ended **March 31, 2017** and the year to date results for the period **April 1, 2016 to March 31, 2017**(the statement), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement, which is the responsibility of the company's management and approved by the Board of Directors, has been prepared on the basis of the related standalone financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in accounting standard for Interim Financial reporting (AS-25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the statement.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and the significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.
3. Attention is invited to Note 3 of the Statement regarding figures for the quarter ended 31 March 2017, being balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.



4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:

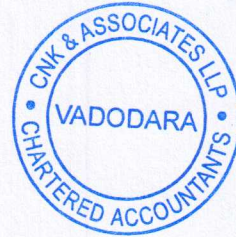
- (i) is presented in accordance with the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2017 as well as the year to date results for the period from April 1, 2016 to March 31, 2017.

For C N K & ASSOCIATES LLP
Chartered Accountants
Firm Registration No. 101961W/W-100036

Pareen Shah

Pareen Shah
Partner

Membership No: 125011
Vadodara, May 13, 2017



Auditor's Report on year to date Consolidated Financial Results of OPTIMUS FINANCE LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**TO THE BOARD OF DIRECTORS OF
OPTIMUS FINANCE LIMITED**

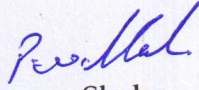
1. We have audited the attached Consolidated Financial Results ("the Statement") of **OPTIMUS FINANCE LIMITED** ("the Company"), and its subsidiary (collectively referred to as "Group") for the Quarter ended 31st March ,2017 and the year to date results for the period April 1, 2016 to March 31, 2017, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. This Statement has been prepared on the basis of the related financial statements, which are the responsibility of the company's management and have been approved by the Board of Directors. This statement, which is the responsibility of the company's management and approved by the Board of Directors, has been prepared on the basis of the related financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in accounting standards prescribed under Section 133 of the Companies Act, 2013 read with rule 7 of Companies (Accounts) Rules, 2014(as amended) and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the statement.
3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts and the disclosures in the Statement. An audit also includes assessing the accounting principles used and the significant estimates made by the Management. We believe that our audit provides a reasonable basis for our opinion.



4. In our opinion and to the best of our information and according to the explanations given to us, the Statement

- (i) includes the result of
 - Maximus International Limited, a subsidiary company
- (ii) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (iii) give a true and fair view of the consolidated net profit and other financial information of the Group for the quarter ended March 31, 2017 as well as the year to date results for the period from April 1, 2016 to March 31, 2017.

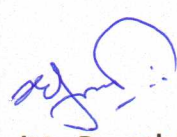
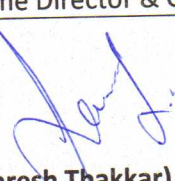

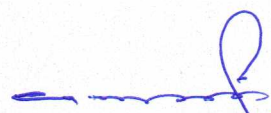
For C N K & Associates LLP
Chartered Accountants
Firm Registration No. 101961W/W-100036

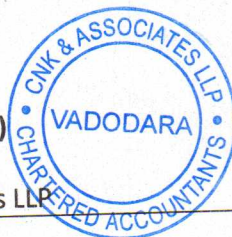

Paveen Shah
Partner
Membership No: 125011
Vadodara, May 13, 2017



Form A

As per regulations 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

1	Name of the Company	Optimus Finance Limited
2	Annual Financial Statement for the year ended	31 st March, 2017
3	Type of the Audit observation	(i) Unmodified (ii) Matter of Emphasis - Nil
4	Frequency of observation	N.A.
5	Signed by-	
	CEO/Managing Director	 (Mr. Deepak Raval) Whole Time Director & CS
	CFO	 (Mr. Paresh Thakkar) Chief Financial Officer
	Auditors of the Company	 (Mr. Preen Shah) Partner M/s CNK & Associates LLP
	Audit Committee Chairman	 (Mr. Gaurang Sanghavi) Chairman Audit Committee



Ref: OFL/BSE/2017

13th May, 2017

To

The Corporate Relations department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001

Dear Sir,

Script Code: 531254

Subject: Declaration relating to the Unmodified Opinion by the Statutory Auditors on the Audited Financial Statements for the year ended 31st March, 2017

Ref: (i) Regulation-33(3) (d) of the SEBI (LODR) Regulations, 2015

(ii) SEBI Circular No: CIR/CFD/CMD/56/2016 dated 27.05.2016

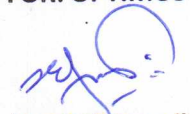
We hereby declare that the Statutory Auditors of the Company have given their **Unmodified Opinion** to the Audited Financial Statements of the company for the year ended 31st March, 2017.

Please take this declaration on your record.

Thanking you.

Yours faithfully,

FOR: OPTIMUS FINANCE LIMITED,



(Deepak Raval)

WTD & Company Secretary

