

Ref: OFL/BSE/2018 10th February, 2018

To

The Corporate Relations department **Bombay Stock Exchange Limited**Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001

Dear Sir,

Script Code: 531254

Subject: Unaudited Financial Results: QE -31st December, 2017

Pursuant to Regulation-33 of the SEBI (LODR) Regulations, 2015, the Board of Directors of the Company at its meeting held on 10th February, 2018 has approved and taken on record, inter alia; the unaudited standalone & consolidated financial results of the company for the Quarter ended 31st December, 2017.

A copy of the above Results along with Limited Review Report of the Auditors of the company, as required under Regulatuion-33 of the SEBI (LODR) Regulations, 2015, is enclosed herewith.

Please find the above in order and take the same on your records

Thanking you.

Yours faithfully,

(Deepak Raval)

CS & Compliance Officer

FOR: OPTIMUS FINANCE LIMITED

Encl: as above

C - 201 - 202, Shree Siddhi Vinayak Complex, Opp. Alkapuri Side Railway Station, Faramji Road, Alkapuri, Vadodara - 390 005.

Ph.: +91-265-2343483, 2354353, 2354359 • Email: alok@cnkindia.com

LIMITED REVIEW REPORT

Review Report to
The Board of Directors of
Optimus Finance Limited(Formerly known as "Transpek Finance Limited")

- 1. We have reviewed the accompanying statement of unaudited Standalone financial results of **Optimus Finance Limited**(Formerly known as "Transpek Finance Limited")('the Company') for the quarter and nine months ended 31stDecember 2017(the "Statement"),This statement has been prepared by the company pursuant to Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity"issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited Standalone financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and SEBI circulars CIR/CFD/CMD/15/2015 dated November 30,2015 and CIR/CFD/FAC/62/2016 dated 5th July 2016 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C N K & Associates LLP

Chartered Accountants

FRN: 101961W/W-100036

Alok Shah Partner

Membership No: 42005

Place: Vadodara

Date: 10th February, 2018

CNK & Associates LLP

Chartered Accountants

C - 201 - 202, Shree Siddhi Vinayak Complex, Opp. Alkapuri Side Railway Station, Faramji Road, Alkapuri, Vadodara - 390 005.

Ph.: +91-265-2343483, 2354353, 2354359 • Email: alok@cnkindia.com

LIMITED REVIEW REPORT

Review Report to The Board of Directors of Optimus Finance Limited (Formerly known as "Transpek Finance Limited")

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Optimus Finance Limited (Formerly known as "Transpek Finance Limited") ('the Company') for the quarter and nine months ended 31st December 2017 (the "Statement"). This statement has been prepared by the company pursuant to Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015. This Consolidated Financial results consists of the company and its subsidiary(hereinafter referred to as "the group") as listed out in paragraph 2 below. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. The Unaudited Consolidated Financial Results includes the financial results of the following entities:

Name of the company	Relationship	
Optimus Finance Limited	Holding Company	
Maximus International Limited	Subsidiary	
Maximus Global FZE Sharjah,UAE	Subsidiary	

- 3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited Consolidated financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and SEBI circulars CIR/CFD/CMD/15/2015 dated November 30,2015 and CIR/CFD/FAC/62/2016 dated 5th July 2016 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C N K & Associates LLP

Chartered Accountants

FRN: 101961W/W-100036

Alok Shah Partner

Membership No: 42005

Place: Vadodara

Date: 10th February, 2018

OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")
Regd. Office: 504A, 5th floor "OZONE" Dr. Vikram Sarabhai Marg. Vadi-Wadi, Vadodara - 390003

CIN: L65910GJ1991PLC015044
STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE OUARTER/NINE MONTHS ENDED 31st DECEMBER 2017

				Otal	Ottalications				Control of the Contro	Consolidated	Manica		
			Ouarter Ended		Nine Months	Months	Year Ended		Ouarter Ended		Nine	Nine Months	Year Ended
	Particulars	31.12.2017 (Unaudited)	30.09.2017 (Unaudited)	31.12.2016 (Unaudited)	31.12.2017 (Unaudited)	31.12.2016 (Unaudited)	31-03-2017 (Audited)	31.12.2017 (Unaudited)	30.09.2017 (unaudited)	31.12.2016 (Unaudited)	31.12.2017 (Unaudited)	31.12.2016 (Unaudited)	31-03-2017 (Audited)
I.V	Revenue from Operation	14.00	77.01	25 NC1	NO 130	00000							
10	Other income	000		013	10.104	390.29	443.22	1,366.50	714.28	439.08	2,810.95	1,072.35	1,462.51
	Total Revenue (I + II)	29.71	2	174 88	251 18	200.20	0.53	1 274 44	3.00	6.50	14.40	4.70	3.71
1	Expenses					0.000	CLOSE	OE,FICAL	07:111	440.30	2,625.35	1,077.05	1,466.22
-	(a) Cost of Materials Consumed				•							,	
	(b) Purchases of Stock - in -trade	-	00:00	153.59	36.01	453.42	474.56	1,195.50	599.45	386.63	2.286.39	1.051.57	136112
- 00 =	(c) Changes in inventories of finished goods, work - in - progress and stock - in - trade		00:00	(5.71)	107.21	(139.63)	(130.18)	4.33	(4.33)	(5.71)	107.21	(139.63)	(130.18)
1 🛎	(d) Employee Benefit expenses	4.67	4.54	4.53	13.09	11.55	15.49	14.94	15.12	7 94	36.80	16.81	25.38
0	(e) Depreciation and amortization expense	00:00	00.00		0.01	0.01	0.01	2.35	2.18	1.26	09.9	1.46	2.85
-	(f) Finance Cost	15.18	13.94	7.89	37.38	12.10	30.90	16.13	15.10	817	39.75	12 44	31 50
-	(g) Other expenses	6.58	7.97	69.63	28.59	20.40	20.75	39.02	49.83	26.15	134.28	51 79	81.65
	Total Expenses	26.43	26.45	169.94	222.29	357.85	411.53	1,272.27	677.35	424.44	2,611.03	994.44	1,372.32
P 0	Profit / (Loss) before exceptional and extraordinary items and Tax (III-IV)	3.28	1.48	4.94	28.89	32.94	32.22	102.19	39.93	21.14	214.32	82.61	93.90
	Exceptional items				1				,				
	Profit / (Loss) before extraordinary item and tax (V-VI)	3.28	1.48	4.94	28.89	32.94	32.22	102.19	39.93	21.14	214.32	82.61	93.90
	Extraordinary items			-	•		,						
D.	Profit/ Loss before Tax (VII-VIII)	3.28	1.48	4.94	28.89	32.94	32.22	102.19	39.93	21.14	214.32	82.61	93.90
	Tax expense												
	- Current	29.0	0.41	0.92	6:29	6.57	6.84	9.16	3.31	8.84	18.22	23.83	28.17
	- Deferred	0.17	-0.09	(0.31)	4.46	(0.31)	(4.88)	0.74	0.55	0.02	5.77	0.44	(4.63)
	- Mat Credit	-2.40		(0.92)	(2.40)	(6.57)	(6.84)	(2.40)	1	(0.92)	(2.40)	(6.57)	(6.84)
	ovision of 1a				•				•	•			(0.04)
	Profit/Loss for the period of continuing operation	4.84	1.16	5.25	20.24	33.25	37.11	94.69	36.07	13.15	192.73	64.91	77.23
	Profit/Loss for the period of discontinuing operation												
	Tax Expenses of discontinuing operation				1								1
	Profit/Loss for the period of discontinuing operation				•		1						
	Minority Interest				•			36.96	20.19	80.0	70.96	0.18	0.40
	Net profit/(loss) for Period(XI+XIV-XV)	4.84	1.16	5.25	20.24	33.25	37.11	57.73	15.88	13.07	121.77	64.73	76.83
7+1	Earnings per share (of Rs. 10/- each) (not annualized)				1								
	Basic	80.0	0.02	0.01	0.36	0.77	62.0	1.04	0.29	90:0	2.19	1.48	1.65
11	Diluted	0.08	000	100	950	- Common							







OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")

Regd. Office: 504A, 5th floor "OZONE" Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara - 390003

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER/NINE MONTHS PERIOD ENDED ON 31ST DECEMBER 2017

I. Segment wise revenue and results

		For the quarter ended		For the nine months ended	nths ended	For the vear ended
,	31.12.2017	30 09 2017	21 12 2016	1700 07 70	Banka and	tot me year ennen
Particulars	(Unaudited)	(Unaudited)	Unaudited)	31.12.2017 (Unaudited)	31.12.2016 (Unaudited)	31-03-2017 (Audited)
L.Segment Kevenue						
(a) Financing and Investment activity	29.71	27.98	17.171	251 18	391 64	20 000
(b) Trading in oils	1,351.05	08930	78 790	25.1.0	201.04	453.99
Net Income from operations	1,374.46	714.28	439.08	7875 35	1,070.71	1,028.52
				2,020.33	1,0/2.33	1,462.5
2. Segment Results Profit/ (Loss) before tax and after interest						
į	1					
(a) Financing and Investment activity	18.46	15.49	12.83	66.27	45 04	63 11
(b) trading in oils	148.26	39.54	16.48	18780	50.01	1.00
Total Profit Before Interest and Tax	118.32	55.03	20 31	00.701	10.00	87.78
(i) Finance Cost	16.13	15.10	71.0	70.75	50.6%	125.40
Profit Before Tax	102.19	30.03	71.0	39.73	12.44	31.50
(i) Current Tax	916	331	004	26.41.32	82.61	93.90
(ii) Deferred Tax	0.74	10.0	10.0	18.22	23.83	28.17
(iii) Mat Credit	£/:0	0.33	70.0	5.77	0.44	(4.63)
(iv) Excess Provision of Tay for the earlier wear	(2.40)	1	(0.92)	(2.40)	(6.57)	(6.84)
Profit After Tax	2,70	1	T			(0.04)
	94.09	36.07	13.15	192.73	64.91	77.23

I. Segment Assets and Liabilities:

(SUSPLUI)	As on	31.12.2017 30.09.2017 31-03-2017			1,398.26 933.30 728.33	1,626.66 1,037.85	2.559.96	07:00:/1	N S	1.064.76 VADONA	333 51	1.451.19	00:010	
		Particulars 3	0	1. Segment Asset	(a) Financing and Investment activity	(b) Trading in oils	Total		2. Segment Liability	(a) Financing and Investment activity	(b) Trading in oils	Total		



Notes:

- The above results, as reviewed by the Audit Committee, have been approved at the meeting of the Board of Directors of the Company held on 10th February, 2018 (1)
- The Statutory Auditor have carried out a "Limited Review" of the Standalone and Consolidated financial Results for the third quarter ended 31st December 2017 2
- The company has subsidiaries namely "Maximus International Limited and subsidiaries Maximus Global FZE " for the quarter ended as on 31st December 2017 (3)
- The company has identified two primary business segments namely, financing and investment and trading in oils in consolidated financial results , which in the context of Accounting Standard-17 "Segment Reporting" constitutes reportable segments. **4**

For OPTIMUS FINANCE LIMITED

Director

DATE: 10th February, 2018

SIND

ED ACCOUNT

PLACE: VADODARA