OPTIMUS FINANCE LTD.

Ref: OFL/BSE/2017
8th November, 2017

To

The Corporate Relations department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001

Dear Sir,

Script Code: 531254

Subject: Unaudited Financial Results: QE – 30th September, 2017

Pursuant to Regulation-33 of the SEBI (LODR) Regulations, 2015, the Board of Directors of the Company at its meeting held on 8th November, 2017 has approved and taken on record, inter alia; the unaudited standalone & consolidated financial results of the company for the Quarter ended 30th September, 2017.

A copy of the above Results along with Limited Review Report of the Auditors of the company, as required under Regulatuion-33 of the SEBI (LODR) Regulations, 2015, is enclosed herewith.

Please find the above in order and take the same on your records

Thanking you.

Yours faithfully,

FOR: OPTIMUS FINANCE LIMITED,
(Formerly: Transpek Finance Limited),

OPTIMUS FINANCE LIMITED VADODARA

(Deepak Raval)
CS & Compliance Officer
Encl: as above

Regd. Off: 301, Atlantis Heritage, Dr Vikram Sarabhai Marg, Vadi-Wadi,Vadodara-390 003. Ph: 0265 - 2325321/2345321
Website: www.optimusfinance.in Email: info@optimusfinance.in CIN: L65910GJ1991PLC015044

"OFL Copy"

OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")

Regd. Office : 301, Atlantis Heritage, Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara - 390003
CIN: L65910GJ1991PLC015044

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE OUARTER/HALF YEAR ENDED 3OTH SEPTEMBER, 2017

(₹ in lakhs)

	Particulars	Standalone						Consolidated					
		Quarter Ended			Half year ended		Year Ended	Quarter Ended			Half year ended		Year Ended
		30.09.2017 (Unaudited)	30.06.2017 (Unaudited)	30.09.2016 (Unaudited)	30.09.2017 (Unaudited)	30.09.2016 (Unaudited)	31-03-2017 (Audited)	30.09.2017 (Unaudited)	30.06.2017 (unaudited)	30.09.2016 (Unaudited)	30.09.2017 (Unaudited)	30.09.2016 (Unaudited)	31-03-2017 (Audited)
I	Revenue from Operation	27.91	193.42	146.49	221.33	215.54	443.22	714.28	730.17	494.48	1,444.45	633.67	1,462.51
II	Other income	0.02	0.12	0.19	0.14	0.37	0.53	3.00	3.44	0.19	6.44	1.77	3.71
III	**Total Revenue (I + II)**	**27.93**	**193.54**	**146.68**	**221.47**	**215.91**	**443.75**	**717.28**	**733.61**	**494.67**	**1,450.89**	**635.44**	**1,466.22**
IV	**Expenses**												
	(a) Cost of Materials Consumed			-		-	-			-		-	-
	(b) Purchases of Stock - in -trade	0.00	36.01	240.54	36.01	299.83	474.56	599.45	491.44	546.40	1,090.89	664.94	1,361.12
	(c) Changes in inventories of finished goods, work - in - progress and stock - in - trade	0.00	107.21	(123.79)	107.21	(133.92)	(130.18)	(4.33)	107.21	(123.79)	102.88	(133.92)	(130.18)
	(d) Employee Benefit expenses	4.54	3.88	3.57	8.42	7.02	15.49	15.12	6.74	4.82	21.86	8.86	25.38
	(e) Depreciation and amortization expense	0.00	0.00	-	0.01	-	0.01	2.18	2.07	0.19	4.25	0.19	2.85
	(f) Finance Cost	13.94	8.26	2.22	22.20	4.21	30.90	15.10	8.52	2.67	23.62	4.67	31.50
	(g) Other expenses	7.97	14.04	5.15	22.01	10.77	20.75	49.83	45.43	20.32	95.26	29.21	81.65
	Total Expenses	**26.45**	**169.40**	**127.68**	**195.85**	**187.92**	**411.53**	**677.35**	**661.41**	**450.61**	**1,338.76**	**573.96**	**1,372.32**
V	Profit / (Loss) before exceptional and extraordinary items and Tax (III-IV)	**1.48**	**24.14**	**18.99**	**25.62**	**27.99**	**32.22**	**39.93**	**72.20**	**44.06**	**112.13**	**61.48**	**93.90**
VI	Exceptional items		-	-		-	-	-	-	-	-	-	-
VII	**Profit / (Loss) before extraordinary item and tax (V-VI)**	**1.48**	**24.14**	**18.99**	**25.62**	**27.99**	**32.22**	**39.93**	**72.20**	**44.06**	**112.13**	**61.48**	**93.90**
VIII	Extraordinary items		-	-		-	-	-	-	-	-	-	-
IX	**Profit/ Loss before Tax (VII-VIII)**	**1.48**	**24.14**	**18.99**	**25.62**	**27.99**	**32.22**	**39.93**	**72.20**	**44.06**	**112.13**	**61.48**	**93.90**
X	Tax expense												
	- Current	0.41	5.51	(3.93)	5.92	5.65	6.84	3.31	5.75	10.67	9.06	14.98	28.17
	- Deferred	-0.09	4.38	0.00	4.29		(4.88)	0.55	4.48	0.35	5.03	0.37	(4.63)
	- Mat Credit		-	3.93	-	(5.65)	(6.84)	-	-	(3.93)	-	(5.65)	(6.84)
	- Excess provision of Tax for earlier year		-	-				-	-	-			(0.04)
XI	**Profit/Loss for the period of continuing operation**	**1.16**	**14.25**	**18.99**	**15.41**	**27.99**	**37.11**	**36.08**	**61.97**	**36.97**	**98.05**	**51.78**	**77.23**
XII	**Profit/Loss for the period of discontinuing operation**		-				-						-
XIII	**Tax Expenses of discontinuing operation**		-				-						-
XIV	**Profit/Loss for the period of discontinuing operation**		-				-						-
XV	Minority Interest		-					20.19	13.81	0.07	34.00	0.10	**0.40**
XVI	**Net profit/(loss) for Period(XI+XIV-XV)**	**1.16**	**14.25**	**18.99**	**15.41**	**27.99**	**37.11**	**15.89**	**48.16**	**36.90**	**64.05**	**51.68**	**76.83**
XVII	**Earnings per share (of Rs. 10/- each) (not annualized)**												
(a)	Basic	0.02	0.26	0.51	0.28	0.76	0.79	0.29	0.86	1.00	1.15	1.41	1.65
(b)	Diluted	0.02	0.26	0.51	0.28	0.76	0.79	0.29	0.86	1.00	1.15	1.41	1.65

OPTIMUS FINANCE LIMITED VADODARA

C N K & ASSOCIATES LLP VADODARA CHARTERED ACCOUNTANTS

OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")

CIN: L65910GJ1991PLC015044

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER/PERIOD ENDED ON 30TH SEPTEMBER 2017

(₹ in lakhs)

Particulars	Consolidated			
	For the Quarter ended 30th September,2017	For the Quarter ended 30th June,2017	For the Period ended 30 September,2017	For the Year ended 31st March, 2017
1.Segment Revenue				
(a) Financing and Investment activity	27.98	193.35	221.33	433.99
(b)Trading in oils	686.30	536.82	1,223.12	1,028.52
Net Income from operations	**714.28**	**730.17**	**1,444.45**	**1,462.51**
2. Segment Results Profit/ (Loss) before tax and after interest				
	-			
(a) Financing and Investment activity	15.49	32.33	47.82	63.11
(b)Trading in oils	39.55	48.39	87.94	62.28
Total Profit Before Interest and Tax	**55.03**	**80.72**	**135.75**	**125.40**
(i) Finance Cost	15.10	8.52	23.62	31.50
Profit Before Tax	**39.93**	**72.20**	**112.13**	**93.90**
(i) Current Tax	3.31	5.75	9.06	28.17
(ii) Deferred Tax	0.55	4.48	5.03	(4.63)
(iii) Mat Credit	-	-	-	(6.84)
(iV) Excess Provision of Tax for the earlier year	-	-	-	(0.04)
Profit After Tax	**36.08**	**61.97**	**98.05**	**77.23**
3. Segment Asset				
(a) Financing and Investment activity	933.30	797.68	933.30	728.33
(b)Trading in oils	1,626.66	1,153.12	1,626.66	1,037.85
Total	**2,559.96**	**1,950.80**	**2,559.96**	**1,766.18**
4. Segment Liability				
(a) Financing and Investment activity	1,117.68	806.20	1,117.68	451.40
(b)Trading in oils	333.51	182.57	333.51	61.68
Total	**1,451.19**	**988.77**	**1,451.19**	**513.08**

OPTIMUS FINANCE LIMITED VADODARA

C N K & ASSOCIATES, LLP VADODARA CHARTERED ACCOUNTANTS

OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")

CIN: L65910GJ1991PLC015044

UNAUDITED STAND ALONE AND CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES:

(₹ in lakh) (₹ in lakh)

	Particulars	STANDALONE		Consolidated	
		Half year ended 30.09.2017	Year ended 31.03.2017	Half year ended 30.09.2017	Year ended 31.03.2017
		[Unaudited]	[Audited]	[Unaudited]	[Audited]
A	**EQUITY AND LIABILITIES**				
1	Shareholders' funds				
	a) Share Capital	557.23	557.23	557.23	557.23
	b) Reserves and surplus	342.52	327.11	551.54	367.84
	c) Money received against share warrants				
	Sub- total - Shareholders' funds	**899.75**	**884.34**	**1108.77**	**925.07**
2	Share application money pending allotment				
3	Minority Interest			**534.15**	**328.03**
4	Non - current liabilities				
	a) Long- term borrowings	219.91	152.60	227.68	161.51
	b) Deferred tax liabilities (net)	-		0.09	
	c) Other long - term liabilities	-		-	
	d) Long term provisions	0.33	0.33	0.33	0.33
	Sub- total - Non- current liabilities	**220.23**	**152.92**	**228.10**	**161.83**
5	Current liabilities				
	a) Short - term borrowings	342.10	233.35	358.67	233.35
	b) Trade Payables	8.18	0.85	278.98	85.43
	c) Other current liabilities	1.43	2.19	17.80	9.17
	d) Short -term provisions	11.59	5.22	33.50	23.29
	Sub- total Current liabilities	**363.30**	**241.61**	**688.94**	**351.24**
	TOTAL - EQUITY AND LIABILITIES	**1483.29**	**1278.88**	**2559.96**	**1766.17**
B	**ASSETS**				
1	**Non - current assets**				
	a) Fixed assets	0.07	0.08	221.33	33.66
	b) Non - current investments	586.00	574.00	123.33	24.00
	c) Deferred tax assets (net)	0.59	4.88	-	5.04
	d) Long term loans and advances	65.04	62.96	70.94	205.16
	e) Other non -current assets				
	Sub- total - Non Current Assets	**651.71**	**641.92**	**415.60**	**267.86**
2	**Current assets**				
	a) Current Investments	-	-	-	-
	b) Inventories	146.96	254.16	151.28	**294.23**
	c) Trade Receivables	-		647.76	**237.31**
	d) Cash and cash equivalents	7.91	2.08	103.07	**397.12**
	e) Short -term loans and advances	672.48	380.19	1,222.14	**557.34**
	f) Other current assets	4.23	0.53	20.11	**12.31**
	Sub- total - Current Assets	**831.58**	**636.96**	**2144.36**	**1498.32**
	TOTAL - ASSETS	**1483.29**	**1278.88**	**2559.96**	**1766.17**

OPTIMUS FINANCE LIMITED VADODARA

CHARTERED ACCOUNTANTS VADODARA

Notes :

(1) The above results, as reviewed by the Audit Committee, have been approved at the meeting of the Board of Directors of the Company held on 8th November, 2017.

(2) The Statutory Auditor have carried out a " Limited Review " of the Standalone and Consolidated financial Results for the second quarter ended 30^{th} Sep 2017

(3) The company has subsidiaries namely "Maximus International Limited and sub subsidiaries Maximus Global FZE " for the quarter ended as on 30th September, 2017.

(4) The company has identified two primary business segments namely, financing and investment and trading in oils in consolidated financial results , which in the context of Accounting Standard-17 "Segment Reporting" constitutes reportable segments.

For OPTIMUS FINANCE LIMITED

DATE: 8^{th} November, 2017
PLACE: VADODARA

Director

CNK & Associates LLP
Chartered Accountants

C - 201 - 202, Shree Siddhi Vinayak Complex, Opp. Alkapuri Side Railway Station, Faramji Road, Alkapuri, Vadodara - 390 005.
Ph. : +91-265-2343483, 2354353, 2354359 • Email : alok@cnkindia.com

LIMITED REVIEW REPORT

Review Report to
The Board of Directors of
Optimus Finance Limited (Formerly known as "Transpek Finance Limited")

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Optimus Finance Limited** (Formerly known as "Transpek Finance Limited") ('the Company') for the quarter and Half year ended 30th September 2017 (the "Statement").This statement has been prepared by the company pursuant to Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015.This Consolidated Financial results consists of the company and its subsidiary(hereinafter referred to as "the group") as listed out in paragraph 2 below. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. The Consolidated Financial Results includes the financial results of the following entities:

Name of the company	Relationship
Optimus Finance Limited	Holding Company
Maximus International Limited	Subsidiary
Maximus Global FZE Sharjah,UAE	Subsidiary

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and SEBI circulars CIR/CFD/CMD/15/2015 dated November 30,2015 and CIR/CFD/FAC/62/2016 dated 5th July 2016 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CNK & Associates LLP
Chartered Accountants
FRN: 101961W/W-100036

Alok Shah
Partner
Membership No: 42005
Place: Vadodara
Date: 8th November, 2017

CNK & ASSOCIATES LLP
VADODARA
CHARTERED ACCOUNTANTS

CNK & Associates LLP
Chartered Accountants

C - 201 - 202, Shree Siddhi Vinayak Complex, Opp. Alkapuri Side Railway Station, Faramji Road, Alkapuri, Vadodara - 390 005.
Ph. : +91-265-2343483, 2354353, 2354359 • Email : alok@cnkindia.com

LIMITED REVIEW REPORT

Review Report to
The Board of Directors of
Optimus Finance Limited (Formerly known as "Transpek Finance Limited")

1. We have reviewed the accompanying statement of unaudited financial results of **Optimus Finance Limited** (Formerly known as "Transpek Finance Limited") ('the Company') for the quarter and half year ended 30th September 2017 (the "Statement"), This statement has been prepared by the company pursuant to Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and SEBI circulars CIR/CFD/CMD/15/2015 dated November 30,2015 and CIR/CFD/FAC/62/2016 dated 5th July 2016 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CNK & Associates LLP
Chartered Accountants
FRN: 101961W/W-100036

Alok Shah

Alok Shah
Partner
Membership No: 42005
Place: Vadodara
Date: 8th November, 2017

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