

Ref: OFL/BSE/2017

12th August, 2017

To

The Corporate Relations department

Bombay Stock Exchange Limited

Department of Corporate Services

P J Towers, Dalal Street, Fort,

MUMBAI 400001

Dear Sir,

Script Code: 531254

Subject: 1. Outcome of Board Meeting held on 12th August, 2017

2. Submission of Unaudited Financial Results: QE – 30th June, 2017

We are pleased to inform that the Board of Directors of the company at its meeting held on 12th August, 2017 has transacted the following business:

- Pursuant to Regulation-33 of the SEBI (LODR) Regulations, 2015, approved and taken on record, the unaudited standalone & consolidated financial results of the company for the Quarter ended 30th June, 2017.
- Considered and approved Notice of the 26th Annual General Meeting of the company to be held on Saturday, 30th September, 2017 along with the Directors' Report for the FY 2016-17
- Register of members and share transfer books of the company will remain close from 27th September, 2017 to 30th September, 2017 for the purpose of Annual General Meeting-FY 2016-17
- Considered and approved E-voting process including cut -off date for the purpose of the Annual General Meeting-FY 2016-17
- Other routine business

A copy of the above Results along with Limited Review Report of the Auditors of the company, as required under Regulation-33 of the SEBI (LODR) Regulations, 2015, is enclosed herewith.

Please find the above in order and take the same on your records

Thanking you.

FOR: OPTIMUS FINANCE LIMITED,



(Deepak Raval)

Whole time Director, CS & Compliance Officer

Encl: as above



LIMITED REVIEW REPORT

Review Report to
The Board of Directors of
Optimus Finance Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Optimus Finance Limited** ('the Company') for the Quarter and three months ended June 30, 2017 (the "Statement"). This statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and SEBI circulars CIR/CFD/CMD/15/2015 dated November 30, 2015 and CIR/CFD/FAC/62/2016 dated 5th July 2016 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C N K & Associates LLP
Chartered Accountants
F.R. No. : 101961W / W-100036

Alok B. Shah

Alok B. Shah
Partner
Membership No: 042005
Place: Vadodara
Date: 12th August, 2017



LIMITED REVIEW REPORT

Review Report to
The Board of Directors of
Optimus Finance Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Optimus Finance Limited ('the Company') for the quarter and three months ended June 30, 2017 (the "Statement"). This statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. This consolidated financial result include the results of the company and its subsidiary (hereinafter referred to as "the group") as listed out in paragraph 2 below. This Statement is the responsibility of the Group's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. The Consolidated Financial Results includes the financial results of the following entities:

| Name of the Company | Relationship |
|---------------------------------|-----------------|
| Optimus Finance Limited | Holding Company |
| Maximus International Limited | Subsidiary |
| Maximus Global FZE Sharjah, UAE | Subsidiary |

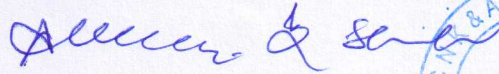
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of Group's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. We did not review the interim financial information of one subsidiary included in the consolidated unaudited financial results, whose interim financial information reflect total revenues of ₹ 361.07 lacs for the quarter ended June 30, 2017 and total Profit after tax of ₹ 46.81 lacs for the quarter ended June 30, 2017. as considered in the consolidated unaudited financial results. The interim financial information of above subsidiary have been reviewed by other auditors whose reports have been furnished to us by the management and our report on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors.

Our report on the statement is not modified in respect of these matters.



5. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C N K & Associates, LLP
Chartered Accountants
F.R.N.: 101961W/W-100036



Alok B. Shah
Partner
Membership No: 042005
Place: Vadodara
Date: 12th August, 2017



OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")
 Regd. Office : 301, Atlantis Heritage, Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara - 390003
 CIN: L65910GJ1991PLC015044

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2017

(₹ in lakhs)

| Particulars | Standalone | | | | Consolidated | | | |
|---|---------------------------|--|---------------------------|---------------------------------------|---------------------------|--|---------------------------|---------------------------------------|
| | 30.06.2017 (Unaudited) | Quarter Ended 31-03-2017 (Audited) | 30-06-2016 (Unaudited) | Year Ended 31-03-2017 (Audited) | 30.06.2017 (Unaudited) | Quarter Ended 31-03-2017 (Audited) | 30-06-2016 (Unaudited) | Year Ended 31-03-2017 (Audited) |
| I Revenue from Operation | 193.42 | 52.93 | 66.69 | 443.22 | 730.17 | 390.16 | 136.83 | 1,462.51 |
| II Other income | 0.12 | 0.03 | 2.55 | 0.53 | 3.44 | 3.21 | 3.94 | 3.71 |
| III Total Revenue (I + II) | 193.54 | 52.96 | 69.24 | 443.75 | 733.61 | 393.37 | 140.77 | 1,466.22 |
| IV Expenses | | | | | | | | |
| (a) Cost of Materials Consumed | | - | | - | | - | - | - |
| (b) Purchases of Stock - in-trade | 36.01 | 21.14 | 59.29 | 474.56 | 491.44 | 309.55 | 118.54 | 1,361.12 |
| (c) Changes in inventories of finished goods, work - in - progress and stock - in - trade | 107.21 | 9.45 | (10.12) | (130.18) | 107.21 | 9.45 | (10.12) | (130.18) |
| (d) Employee Benefit expenses | 3.88 | 3.94 | 3.46 | 15.49 | 6.74 | 8.57 | 4.04 | 25.38 |
| (e) Depreciation and amortization expense | 0.00 | - | - | 0.01 | 2.07 | 1.39 | - | 2.85 |
| (f) Finance Cost | 8.26 | 18.79 | 2.00 | 30.90 | 8.52 | 19.06 | 2.00 | 31.50 |
| (g) Other expenses | 14.04 | 0.35 | 5.61 | 20.75 | 45.43 | 34.02 | 8.89 | 81.65 |
| Total Expenses | 169.40 | 53.67 | 60.22 | 411.53 | 661.41 | 382.05 | 123.35 | 1,372.32 |
| V Profit / (Loss) before exceptional and extraordinary items and Tax (III-IV) | 24.14 | (0.71) | 9.02 | 32.22 | 72.20 | 11.32 | 17.42 | 93.90 |
| VI Exceptional items | - | - | - | - | - | - | - | - |
| VII Profit / (Loss) before extraordinary item and tax (V-VI) | 24.14 | (0.71) | 9.02 | 32.22 | 72.20 | 11.32 | 17.42 | 93.90 |
| VIII Extraordinary items | - | - | - | - | - | - | - | - |
| IX Profit/ Loss before Tax (VII-VIII) | 24.14 | (0.71) | 9.02 | 32.22 | 72.20 | 11.32 | 17.42 | 93.90 |
| X Tax expense | | | | | | | | |
| - Current | 5.51 | 0.27 | 1.72 | 6.84 | 5.75 | 4.35 | 4.31 | 28.17 |
| - Deferred | 4.38 | (4.57) | - | (4.88) | 4.48 | (5.07) | 0.03 | (4.63) |
| - Mat Credit | - | (0.27) | (1.72) | (6.84) | - | (0.27) | (1.72) | (6.84) |
| - Excess provision of Tax for earlier year | - | - | - | - | - | - | - | (0.04) |
| XI Profit/Loss for the period of continuing operation | 14.25 | 3.86 | 9.02 | 37.11 | 61.97 | 12.32 | 14.80 | 77.23 |
| XII Profit/Loss for the period of discontinuing operation | - | - | - | - | - | - | - | - |



| Particulars | Standalone | | | | Consolidated | | | |
|---|---------------------------|-------------------------|---------------------------|-------------------------|---------------------------|-------------------------|---------------------------|-------------------------|
| | Quarter Ended | | Year Ended | | Quarter Ended | | Year Ended | |
| | 30.06.2017 (Unaudited) | 31-03-2017 (Audited) | 30-06-2016 (Unaudited) | 31-03-2017 (Audited) | 30.06.2017 (Unaudited) | 31-03-2017 (Audited) | 30-06-2016 (Unaudited) | 31-03-2017 (Audited) |
| XIII Tax Expenses of discontinuing operation | - | - | - | - | - | - | - | - |
| XIV Profit/Loss for the period of discontinuing operation | - | - | - | - | - | - | 0.03 | 0.40 |
| XV Minority Interest | - | - | - | - | 13.81 | 0.22 | 14.77 | 76.83 |
| XVI Net profit/(loss) for Period(XI+XIV-XV) | 14.25 | 3.86 | 9.02 | 37.11 | 48.16 | 12.10 | | |
| XVII Earnings per share (of Rs. 10/- each) | | | | | | | | |
| (a) Basic | 0.26 | 0.02 | 0.25 | 0.79 | 0.86 | 0.16 | 0.41 | 1.65 |
| (b) Diluted | 0.26 | 0.02 | 0.25 | 0.79 | 0.86 | 0.16 | 0.41 | 1.65 |



OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")

CIN: 165910GJ1991PLC015044

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED ON 30TH JUNE 2017

(₹ in lakhs)

| Particulars | Consolidated | | | |
|--|---------------------------------------|--|---------------------------------------|-------------------------------------|
| | For the Quarter ended 30th June, 2017 | For the Quarter ended 31st March, 2017 | For the Quarter ended 30th June, 2016 | For the Year ended 31st March, 2017 |
| 1. Segment Revenue | | | | |
| (a) Financing and Investment activity | 193.35 | 52.35 | 66.69 | 433.99 |
| (b) Trading in oils | 536.82 | 337.81 | 70.14 | 1,028.52 |
| Net Income from operations | 730.17 | 390.16 | 136.83 | 1,462.51 |
| 2. Segment Results Profit/ (Loss) before tax and after interest | | | | |
| (a) Financing and Investment activity | 32.33 | 18.09 | 11.02 | 63.11 |
| (b) Trading in oils | 48.39 | 12.30 | 8.40 | 62.28 |
| Total Profit Before Interest and Tax | 80.72 | 30.38 | 19.42 | 125.40 |
| (i) Finance Cost | 8.52 | 19.06 | 2.00 | 31.50 |
| Profit Before Tax | 72.20 | 11.32 | 17.42 | 93.90 |
| (i) Current Tax | 5.75 | 4.35 | 4.31 | 28.17 |
| (ii) Deferred Tax | 4.48 | (5.07) | 0.03 | (4.63) |
| (iii) Mat Credit | - | (0.27) | (1.72) | (6.84) |
| (iv) Excess Provision of Tax for the earlier year | - | - | - | (0.04) |
| Profit After Tax | 61.97 | 12.32 | 14.80 | 77.23 |
| 3. Segment Asset | | | | |
| (a) Financing and Investment activity | 797.68 | 728.33 | 366.54 | 728.33 |
| (b) Trading in oils | 1,153.12 | 1,037.85 | 122.96 | 1,037.85 |
| Total | 1,950.80 | 1,766.18 | 489.50 | 1,766.18 |
| 4. Segment Liability | | | | |
| (a) Financing and Investment activity | 806.20 | 451.40 | 223.01 | 451.40 |
| (b) Trading in oils | 182.57 | 61.68 | 4.48 | 61.68 |
| Total | 988.77 | 513.08 | 227.49 | 513.08 |

Notes :

- (1) The above results, as reviewed by the Audit Committee, have been approved at the meeting of the Board of Directors of the Company held on 12th August, 2017.
- (2) The Statutory Auditor have carried out a " Limited Review " of the Standalone and Consolidated financial Results for the first quarter ended 30th Jun 2017
- (3) The company has subsidiaries namely "Maximus International Limited and sub subsidiaries Maximus Global FZE " for the quarter ended as on 30th June, 2017.
- (4) The figures for the quarter ended 31st March, 2017 , being balancing figure between the audited figures in respect of the full financial year and the published year to date figure upto the third quarter of the relevant financial year .
- (5) The company has identified two primary business segments namely, financing and investment and trading in oils in consolidated financial results , which in the context of Accounting Standard-17 "Segment Reporting" constitutes



(Signature)

(DIPAK RAVAL)

Whole Time Director & Company Secretary

DATE: 12th August, 2017

PLACE: VADODARA

For OPTIMUS FINANCE LIMITED