

## STATEMENT OF STAND ALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER, 2015

PART I		[Unaudited]					(Rs. in Lacs)
Particulars		Quarter ended on 30th September, 2015	Preceding quarter ended on 30th June, 2015	Corresponding quarter ended on 30th September, 2014	Year to date figures for current period ended 30.09.2015	Year to date figures for previous period ended 30.09.2014	Year ended 31st March, 2015
1	Income from Operations						
(a)	Net sales/income from operations (Net of excise duty)	9.81	7.16	10.07	16.97	21.53	38.55
(b)	Other Operating Income	3.44	-	-	3.44	-	-
	Total income from operations (net)	13.25	7.16	10.07	20.41	21.53	38.55
2	Expenses						
a.	Cost of materials consumed	-	-	-	-	-	-
b.	Purchases of stock - in- trade	6.64	-	-	6.64	-	-
c.	Changes in inventories of finished goods, work - in- progress and stock -in- trade	-	-	-	-	-	-
d.	Power & Fuel	-	-	-	-	-	-
e.	Employee benefits expense	2.38	6.91	6.85	9.29	13.50	27.18
f.	Depreciation and amortisation expense	-	-	1.48	-	2.29	4.30
g.	(Profit)/Loss on exchange fluctuation	-	-	-	-	-	-
h.	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	3.21	8.00	2.27	11.21	3.88	10.60
	Total expenses	12.23	14.91	10.60	27.14	19.67	42.08
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1.02	(7.75)	(0.53)	(6.73)	1.86	(3.53)
4	Other Income	-	-	-	-	0.05	0.13
5	Profit /(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1.02	(7.75)	(0.53)	(6.73)	1.91	(3.40)
6	Finance Costs	0.07	6.93	3.80	7.00	7.67	17.55
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5+6)	0.95	(14.68)	(4.33)	(13.73)	(5.76)	(20.95)
8	Exceptional items	-	-	(0.01)	-	(0.01)	(29.17)
9	Profit / Loss from Ordinary Activities before tax (7+-8)	0.95	(14.68)	(4.34)	(13.73)	(5.77)	(50.12)
10	Tax expense						
	- Current	-	-	-	-	-	8.04
	- Deferred	-	-	-	-	-	-
	- Mat Credit	-	-	-	-	-	-
	- Short provision of Tax for earlier year	4.92	-	-	4.92	-	-
11	Net Profit / Loss from ordinary activities after tax (9+-10)	(3.97)	(14.68)	(4.34)	(18.65)	(5.77)	(58.16)
12	Extraordinary items		-	-		-	-
13	Net Profit for the period (11+12)	(3.97)	(14.68)	(4.34)	(18.65)	(5.77)	(58.16)
14	Paid - up equity share capital (Face Value: Rs.10/- per share)	357.23	357.23	357.23	357.23	357.23	357.23
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(72.57)
16	Earnings per share (before extra ordinary items) (of Rs.10/- each) (not annualised)						
	Basic & Diluted	(0.11)	(0.41)	(0.12)	(0.52)	(0.16)	(1.63)
17	Earnings per share (after extra ordinary items) (of Rs.10/- each) (not annualised)						
	Basic & Diluted	(0.11)	(0.41)	(0.12)	(0.52)	(0.16)	(1.63)
PART II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- No. of shares	990,090	1,881,765	1,019,190	990,090	1,019,190	1,881,765
	- Percentage of shareholding	27.72	52.68	28.53	27.72	28.53	52.68
2	Promoters and Promoters Group Shareholding						
(a)	Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
(b)	Non-encumbered						
	- Number of shares	2,582,210	1,690,535	2,553,110	2,582,210	2,553,110	1,690,535
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	72.28	47.32	71.47	72.28	71.47	47.32

	Particulars	Quarter ended on 30.09.2015
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	-
	Received during the quarter	-
	Disposed of during the quarter	-
	Remaining unresolved at the end of the quarter	-



**OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")**  
**STAND ALONE STATEMENT OF ASSETS AND LIABILITIES:**

(Rs. in Lacs)

	Particulars	Stand Alone	
		Half year ended 30.09.2015	Year ended 31.03.2015
		[ Unaudited ]	[ Audited ]
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' funds		
	a) Share Capital	357.23	357.23
	b) Reserves and surplus	(91.22)	(72.57)
	c) Money received against share warrants		-
	<b>Sub- total - Shareholders' funds</b>	<b>266.01</b>	<b>284.66</b>
2	Share application money pending allotment	-	-
3	Non - current liabilities		
	a) Long- term borrowings	-	-
	b) Deferred tax liabilities (net)	-	-
	c) Other long - term liabilities	-	-
	d) Long term provisions	-	16.32
	<b>Sub- total - Non- current liabilities</b>	<b>-</b>	<b>16.32</b>
4	Current liabilities		
	a) Short - term borrowings	62.11	-
	b) Trade Payables	0.32	0.38
	c) Other current liabilities	1.16	106.65
	d) Short -term provisions	0.45	-
	<b>Sub- total Current liabilities</b>	<b>64.03</b>	<b>107.03</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>330.04</b>	<b>408.01</b>
<b>B</b>	<b>ASSETS</b>		
1	Non - current assets		
	a) Fixed assets	-	-
	b) Non - current investments	-	-
	c) Deferred tax assets (net)	-	-
	d) Long term loans and advances	0.84	-
	e) Other non -current assets	-	-
	<b>Sub- total - Non Current Assets</b>	<b>0.84</b>	<b>-</b>
2	Current assets		
	a) Current Investments		
	b) Inventories	181.16	-
	c) Trade Receivables	43.23	-
	d) Cash and cash equivalents	102.59	153.17
	e) Short -term loans and advances	1.72	47.31
	f) Other current assets	0.50	207.53
	<b>Sub- total - Current Assets</b>	<b>329.20</b>	<b>408.01</b>
	<b>TOTAL - ASSETS</b>	<b>330.04</b>	<b>408.01</b>

**Notes :**

- (1) The above results, as reviewed by the Audit Committee, have been approved at the meeting of the Board of Directors of the Company held on 9th November, 2015.
- (2) The Statutory Auditors have carried out a "Limited Review" of the stand alone financial results for the second quarter/half year ended on 30th September, 2015.
- (3) The Company has only one segment of activity, namely "Investment and Loans".
- (4) Previous year's figures have been regrouped / re-arranged, wherever necessary.
- (5) The name of the company has been changed from "Transpek Finance Limited" to "Optimus Finance Limited" and the required correspondence has been made to Ministry of Corporate Affairs, Reserve Bank of India (RBI) and Baroda Stock Exchange (BSE)/ Vadodara Stock Exchange (VSE).

For OPTIMUS FINANCE LIMITED

(DEEPAK RAVAL)

Whole Time Director & Company Secretary

DATE: 9th November, 2015  
PLACE: VADODARA





**LIMITED REVIEW REPORT**

**Review Report to  
The Board of Directors of  
Optimus Finance Limited (Formerly known as "Transpek Finance Limited")**

1. We have reviewed the accompanying statement of unaudited financial results of **Optimus Finance Limited** (Formerly known as "Transpek Finance Limited") ('the Company') for the quarter ended 30<sup>th</sup> September 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other accounting principles generally accepted in India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For CNK & Associates LLP**  
**Chartered Accountants**  
**FRN: 101961W**

*Alok Shah & Son*

**Alok Shah**  
**Partner**  
**Membership No: 42005**  
**Place: Vadodara**  
**Date: 9th November, 2015**

