

Ref: OFL/BSE/2016

31st May, 2016

To

The Corporate Relations department

Bombay Stock Exchange Limited

Department of Corporate Services

P J Towers, Dalal Street, Fort,

MUMBAI 400001

Dear Sir,

Re: Optimus Finance Limited

Script Code: 531254

OUTCOME OF BOARD MEETING HELD ON 31ST MAY 2016

This is to inform you that the Board of Directors of the company at its Meeting held today i.e. on Tuesday, May 31, 2016 at 4.00 PM at the registered office of the company had, among others, considered and approved –

1. The Audited Financial Statements (Standalone & Consolidated) for the Quarter and year ended on 31st March, 2016 as per Regulation-33 of the SEBI LODR Regulations, 2015
2. Publication of the Audited Financial Results (Standalone & Consolidated) for the fourth quarter and year ended March 31, 2016
3. Proposal to enter into Vehicle Finance segment

We enclose herewith:

1. A copy of the Audited Financial Statements (Standalone & Consolidated) for the Quarter and year ended on 31st March, 2016
2. Audit Reports (Standalone & Consolidated) for the Quarter and year ended March 31, 2016
3. Form-A for Unmodified Opinion
4. Declaration under Regulation-33(3)(d) of the SEBI (LODR) Regulations, 2015

Please take the above on your records.

Thanking you.

Yours faithfully,

For: Optimus Finance Limited

(Deepak Raval)

WTD & Company Secretary

Encl: As above



OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")

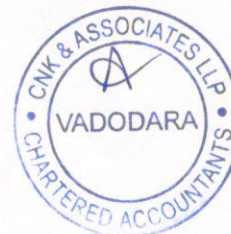
CIN: L65910GJ1991PLC015044

Regd. Office : 301, Atlantis Heritage, Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara - 390003

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH, 2016

(Rs. in Lacs)

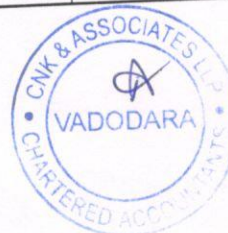
| PART I | | STANDALONE | | | | | CONSOLIDATED | |
|---|---|---------------|-------------|------------|------------|------------|--------------|------------|
| | | QUARTER ENDED | | | YEAR ENDED | | YEAR ENDED | |
| | | [Audited] | [Unaudited] | [Audited] | [Audited] | [Audited] | [Audited] | [Audited] |
| Particulars | | 31.03.2016 | 31.12.2015 | 31.03.2015 | 31.03.2016 | 31.03.2015 | 31.03.2016 | 31.03.2015 |
| 1 | Income from Operations | | | | | | | |
| (a) | Income from operations | 79.42 | 85.25 | 8.83 | 181.64 | 38.55 | 230.91 | 667.02 |
| (b) | Other operating income | 1.96 | 2.40 | - | 7.80 | - | 7.80 | 36.55 |
| | Total income from operations | 81.38 | 87.65 | 8.83 | 189.44 | 38.55 | 238.71 | 703.57 |
| 2 | Expenses | | | | | | | |
| (a) | Cost of materials consumed | | - | - | - | - | - | 521.76 |
| (b) | Purchases of stock - in- trade | 210.07 | 75.99 | - | 292.70 | - | 333.76 | - |
| (c) | Changes in inventories of finished goods, work - in- progress and stock - in- trade | (123.99) | - | - | (123.99) | - | (123.98) | 9.50 |
| (d) | Employee benefits expense | 2.96 | 3.29 | 6.94 | 15.54 | 27.18 | 16.33 | 77.66 |
| (e) | Depreciation and amortisation expense | - | - | 0.86 | 0.00 | 4.30 | 0.00 | 20.33 |
| (f) | Other expenses | 12.17 | 4.22 | 4.35 | 27.51 | 10.60 | 33.26 | 93.76 |
| | Total expenses | 101.21 | 83.50 | 12.15 | 211.76 | 42.08 | 259.37 | 723.01 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | (19.83) | 4.15 | (3.32) | (22.32) | (3.53) | (20.66) | (19.44) |
| 4 | Other Income | 0.31 | - | 0.08 | 0.31 | 0.13 | 0.31 | 2.12 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+-4) | (19.52) | 4.15 | (3.24) | (22.01) | (3.40) | (20.35) | (17.32) |
| 6 | Finance Costs | 2.78 | 0.71 | 6.15 | 10.49 | 17.55 | 10.49 | 44.72 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5+-6) | (22.30) | 3.44 | (9.39) | (32.50) | (20.95) | (30.84) | (62.04) |
| 8 | Exceptional items | - | - | - | - | (29.17) | - | (29.17) |
| 9 | Profit / Loss from Ordinary Activities before tax (7+-8) | (22.30) | 3.44 | (9.39) | (32.50) | (50.12) | (30.84) | (91.21) |
| 10 | Tax expense | | | | | | | |
| | - Current | - | - | 1.71 | - | 8.04 | 1.07 | 8.04 |
| | - Deferred | - | - | - | - | - | (0.41) | 13.19 |
| | - Mat Credit | - | - | - | - | - | - | - |
| | - Excess provision of Tax for earlier year | - | - | - | 4.92 | - | 4.92 | - |
| 11 | Net Profit / Loss from ordinary activities after tax (9+-10) | (22.30) | 3.44 | (7.68) | (37.42) | (58.16) | (36.42) | (112.44) |
| 12 | Extraordinary items | | | - | - | - | - | - |
| 13 | Net Profit for the period (11+12) | (22.30) | 3.44 | (7.68) | (37.42) | (58.16) | (36.42) | (112.44) |
| 14 | Paid - up equity share capital (Face Value: Rs.10/- per share) | 357.23 | 357.23 | 357.23 | 357.23 | 357.23 | 357.23 | 357.23 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | - | - | (109.99) | (72.57) | (108.99) | (72.57) |
| 16 | Earnings per share (of Rs. 10/- each) (not annualised) | | | | | | | |
| (i) | Before extra ordinary items | | | | | | | |
| | Basic & Diluted | (0.62) | 0.09 | (0.21) | (1.05) | (1.63) | (1.02) | (3.15) |
| (ii) | After extra ordinary items | - | - | - | - | - | - | - |
| | Basic & Diluted | (0.62) | 0.09 | (0.21) | (1.05) | (1.63) | (1.02) | (3.15) |
| See accompanying notes to financial results | | | | | | | | |



OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")
CIN: L65910GJ1991PLC015044

Regd. Office : 301, Atlantis Heritage, Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara - 390003
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH, 2016

| Standalone / Consolidated statement of Assets and Liabilities | | STANDALONE | | CONSOLIDATED | |
|---|-----------------------------------|-------------------------|----------------------------|-------------------------|----------------------------|
| | | As at 31 March, 2016 | As at 31 March, 2015 | As at 31 March, 2016 | As at 31 March, 2015 |
| | | in Lacs | in Lacs | in Lacs | in Lacs |
| A | EQUITY AND LIABILITIES | | | | |
| (1) | Shareholders' funds | | | | |
| | (a) Share capital | 357.23 | 357.23 | 357.23 | 357.23 |
| | (b) Reserves and surplus | -109.99 | -72.57 | -108.99 | -72.57 |
| | | 247.24 | 284.66 | 248.24 | 284.66 |
| (2) | Minority Interest | - | - | 0.01 | - |
| (3) | Non Current liabilities | | | | |
| | (a) Long Term Provisions | 0.38 | 16.32 | 1.45 | 16.32 |
| | | 0.38 | 16.32 | 1.45 | 16.32 |
| (4) | Current liabilities | | | | |
| | (a) Short Term Borrowings | 59.67 | - | 59.67 | - |
| | (b) Short Term Provisions | 2.03 | - | 2.13 | 0.39 |
| | (c) Trade Payables | 1.23 | 0.18 | 1.23 | - |
| | (d) Other current liabilities | 0.28 | 106.85 | 0.36 | 106.64 |
| | | 63.21 | 107.03 | 63.39 | 107.03 |
| | TOTAL | 310.83 | 408.01 | 313.09 | 408.01 |
| II | ASSETS | | | | |
| (1) | Non-current assets | | | | |
| | (a) Fixed assets | | | | |
| | (i) Tangible assets | 0.09 | - | 0.09 | - |
| | (ii) Non - Current investments | 50.00 | - | - | - |
| | (iii) Deferred Tax Asset(net) | - | - | 0.41 | - |
| | (iv) Long term Loans and Advances | - | - | 0.45 | 0.15 |
| | | 50.09 | - | 0.95 | 0.15 |
| (2) | Current assets | | | | |
| | (a) Inventories | 123.99 | - | 123.99 | - |
| | (b) Trade Receivables | - | - | 48.18 | - |
| | (b) Cash and cash equivalents | 100.88 | 153.17 | 105.21 | 153.17 |
| | (c) Short-term loans and advances | 30.17 | 47.31 | 29.07 | 47.16 |
| | (d) Other current assets | 5.70 | 207.53 | 5.70 | 207.53 |
| | | 260.74 | 408.01 | 312.15 | 407.86 |
| | TOTAL | 310.83 | 408.01 | 313.09 | 408.01 |



AUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE YEAR ENDED 31ST MARCH 2016

in Lacs

| Particulars | QUARTER ENDED | | YEAR ENDED | |
|--|---------------|------------|------------|------------|
| | [Audited] | [Audited] | [Audited] | [Audited] |
| | 31.03.2016 | 31.03.2015 | 31.03.2016 | 31.03.2015 |
| 1. Segment Revenue | | | | |
| (a) Financing and Investment activity | 81.38 | 8.83 | 189.44 | 38.55 |
| (b) Manufacturing and Trading in chemicals | 49.26 | - | 49.26 | 665.02 |
| Total | 130.64 | 8.83 | 238.70 | 703.57 |
| Less:- Inter Segment revenue | - | - | - | - |
| Net Income from operations | 130.64 | 8.83 | 238.70 | 703.57 |
| 2. Segment Results Profit/ (Loss) before tax and after interest | | | | |
| (a) Financing and Investment activity | - 22.30 | - 9.39 | - 32.50 | - 50.12 |
| (b) Manufacturing and Trading in chemicals | 1.66 | - | 1.66 | 41.09 |
| Total Profit Before Tax | - 20.64 | - 9.39 | - 30.84 | - 91.21 |
| 3. Capital Employed | | | | |
| (a) Financing and Investment activity | 249.24 | 284.66 | 249.24 | 284.66 |
| (b) Manufacturing and Trading in chemicals | 51.00 | - | 51.00 | - |
| Total | 300.24 | 284.66 | 300.24 | 284.66 |



Notes :

- (1) The above results, as reviewed by the Audit Committee, have been approved at the meeting of the Board of Directors of the Company held on 31st May, 2016.
- (2) The figures of the Quarter ended 31st March, 2016 are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third Quarter of the current financial year
- (3) The company has one subsidiary namely " Maximus International Limited " for the year/quarter ended 31st March, 2016.
- (4) The Company has identified two primary business segments namely, Financing and Investment and Manufacturing and trading in chemicals which in the context of Accounting Standard-17 "Segment Reporting" constitute reportable segments.
- (5) The name of the company has been changed from "Transpek Finance Limited" to "Optimus Finance Limited".

DATE: 31ST MAY, 2016
PLACE: VADODARA



For OPTIMUS FINANCE LIMITED

(DEEPAK RAVAL)
Whole Time Director & Company Secretary



**Auditor's Report on year to date Consolidated Financial Results of OPTIMUS
FINANCE LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations
and Disclosure Requirements) Regulations, 2015**

**TO THE BOARD OF DIRECTORS OF
OPTIMUS FINANCE LIMITED**

1. We have audited the attached Consolidated Financial Results ("the Statement") of **OPTIMUS FINANCE LIMITED** ("the Company"), and its subsidiary (collectively referred to as "Group") for the year ended 31 March 2016, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. This Statement has been prepared on the basis of the related annual financial statements, which are the responsibility of the company's management and have been approved by the Board of Directors. Our responsibility is to express an opinion on the Statement based on our audit of consolidated financial statements of the current year, which has been prepared in accordance with the recognition and measurement principles prescribed under Section 133 of the Companies Act, 2013 as applicable and other accounting principles generally accepted in India.
3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts and the disclosures in the Statement. An audit also includes assessing the accounting principles used and the significant estimates made by the Management. We believe that our audit provides a reasonable basis for our opinion.



4. In our opinion and to the best of our information and according to the explanations given to us, the Statement
- (i) includes the result of
 - Maximus International Limited, a subsidiary company
 - Universal Esters Limited(In previous year upto 02.12.2014)
 - (ii) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
 - (iii) give a true and fair view of the consolidated net loss and other financial information of the Group for the current year.

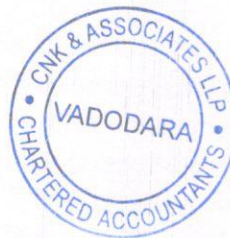
For CNK & Associates LLP
Chartered Accountants
(Firm Registration No. 101961W)

Alok B Shah

Alok B Shah
Partner

Membership No: 42005

Vadodara, May 31, 2016



Auditor's Report on Year to date Standalone Financial Results of OPTIMUS FINANCE LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

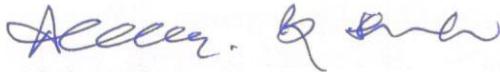
**TO THE BOARD OF DIRECTORS OF
OPTIMUS FINANCE LIMITED**

1. We have audited the statement of Standalone financial results of **OPTIMUS FINANCE LIMITED** ("the Company") for the quarter/year ended **March 31, 2016** and the year to date results for the period **April 1, 2015 to March 31, 2016**(the statement), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement, which is the responsibility of the company's management and approved by the Board of Directors, has been prepared on the basis of the related standalone financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in accounting standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the statement.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and the significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.
3. Attention is invited to Note 2 of the Statement regarding figures for the quarter ended 31 March 2016, being balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.



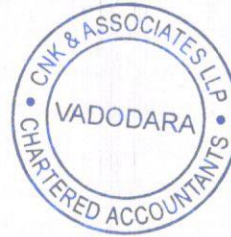
4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
- (i) is presented in accordance with the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
 - (ii) give a true and fair view of the net loss and other financial information for the quarter/year ended March 31, 2016 as well as the year to date results for the period from April 1, 2015 to March 31, 2016.

For CNK & ASSOCIATES LLP
Chartered Accountants
Firm Registration No. 101961W



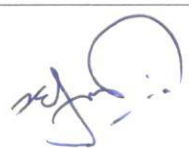



Alok B Shah
Partner

Membership No: 42005
Vadodara, May 31, 2016



Form A

As per regulations 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

| | | |
|---|---|--|
| 1 | Name of the Company | Optimus Finance Limited |
| 2 | Annual Financial Statement for the year ended | 31 st March, 2016 |
| 3 | Type of the Audit observation | (i) Unmodified (ii) Matter of Emphasis - Nil |
| 4 | Frequency of observation | N.A. |
| 5 | Signed by- | |
| | CEO/Managing Director |  (Mr. Deepak Raval) Whole Time Director |
| | CFO |  (Mr. Paresh Thakkar) CFO |
| | Auditors of the Company |  (Mr. Alok B. Shah) MCM NO: 042005 Partner M/s CNK & Associates LLP - FRN: 101961W |
| | Audit Committee Chairman |  (Mr. Gaurang Sanghavi) Chairman Audit Committee |

Ref: OFL/BSE/2016

31st May, 2016

To

The Corporate Relations department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001

Dear Sir,

Script Code: 531254

Subject: Declaration relating to the Unmodified Opinion by the Statutory Auditors on the Audited Financial Statements for the year ended 31st March, 2016

Ref: (i) Regulation-33(3) (d) of the SEBI (LODR) Regulations, 2015

(ii) SEBI Circular No: CIR/CFD/CMD/56/2016 dated 27.05.2016

We hereby declare that the Statutory Auditors of the Company have given their **Unmodified Opinion** to the Audited Financial Statements of the company for the year ended 31st March, 2016.

Please take the above information on your record.

Thanking you.

Yours faithfully,

FOR: OPTIMUS FINANCE LIMITED,



(Deepak Raval)

WTD & Company Secretary

