

Ref: OFL/BSE/2016 21<sup>st</sup> October, 2016

To

The Corporate Relations department Bombay Stock Exchange Limited Department of Corporate Services P J Towers, Dalal Street, Fort, MUMBAI 400001

Dear Sir,

Script Code: 531254

Subject: Unaudited Financial Results: QE - 30<sup>th</sup> September, 2016

Pursuant to Regulation-33 of the SEBI (LODR) Regulations, 2015, the Board of Directors of the Company at its meeting held on 21<sup>st</sup> October, 2016 has approved and taken on record, inter alia; the unaudited standalone & consolidated financial results of the company for the Quarter ended 30<sup>th</sup> September, 2016.

A copy of the above Results along with Limited Review Report of the Auditors of the company, as required under Regulatuion-33 of the SEBI (LODR) Regulations, 2015, is enclosed herewith.

Please find the above in order and take the same on your records

Thanking you.

Yours faithfully,

FOR: OPTIMUS FINANCE LIMITED,

(Formerly: Franspek Finance Limited),

(Deepak Raval)

WTD, CS & Compliance Officer

Encl: as above

Tel: +91-265-2343483 / 2354353 / 2354359 • Email: alok@cnkindia.com

#### LIMITED REVIEW REPORT

Review Report to The Board of Directors of Optimus Finance Limited

- 1. We have reviewed the accompanying statement of unaudited standalone financial results of **Optimus Finance Limited** ('the Company') for the Quarter/period ended 30<sup>th</sup> September, 2016 (the "Statement"). This statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CNK & Associates LLP

Chartered Accountants FRN: 101961W

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Alok B. Shah Partner

Membership No: 042005

Place: Vadodara

Date: 21st October, 2016

## LIMITED REVIEW REPORT

### Review Report to The Board of Directors of Optimus Finance Limited

- 1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Optimus Finance Limited** ('the Company') for the quarter/Period ended 30<sup>th</sup> September, 2016 (the "Statement"). This statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. This consolidated financial result include the results of the company and its subsidiary (hereinafter referred to as "the group") as listed out in paragraph 2 below. This Statement is the responsibility of the Group's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2. The Consolidated Financial Results includes the financial results of the following entities:

Name of the Company	Relationship
Optimus Finance Limited	Holding Company
Maximus International Limited	Subsidiary

- 3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of Group's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CNK & Associates LLP

**Chartered Accountants** 

FRN: 101961W

Alok B. Shah Partner

Membership No: 042005

Place: Vadodara

Date: 21st October, 2016

VADODAR

OPTIMUS FINANCE UMITED (formerly known as "Transpek Finance Limited")

Regd. Office: 301, Atlantis Heritage, Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara - 390003

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2016

( in lakh)

								( in lakh)						( in lakh)
Particular   Par	PA	171				STANDALONE						CONSOLIDATED		
Particulary					[Unaudited]			[Audited]			[Unaudited]			[Audited]
Notice that the dependent   18,549,154   1		Particulars		Quarter Ended		Period	Ended	Year Ended		Quarter Ended		Period	Ended	Year Ended
Deciro   Control Person   Control Pers			30-Sep-16	30-Jun-16	30-Sep-15	30-Sep-16	30-Sep-15	31-Mar-16	30-Sep-16	30-Jun-16	30-Sep-15	30-Sep-16	30-Sep-15	31-Mar-16
Description of the properties   2.5.0   2.5.			1		6		1000	***************************************	40.00	20 700		2000		10000
50   State of the control of the c			143.87	99	9.80	210.56	16.97	181.64	491.84	135.83		07870		7.002
Continuous from experiment   164.64   64.05   13.25   71.54   20.44			2.62	2	3.44	4.98	3.44	7.80	2.64	2.36		5.00		7.80
	1	Total income from operations	146.49	69.05	13.25	215.54	20.41	189.44	494.48	139.19		633.67		778.71
6  Circle of Interface Controlled   240,44   597,94   6.64   279,25   6.64   279,27   546.40   118.44	7	Expenses												
Charges in investment of control of contro														
Compage of membrane of finished   13.23   10.13   1.013   1.		(b) Purchases of stock - in- trade	240.54	59	6.64	299.83	6.64	292.70	546.40	118.54		664.94		333.76
		Changes in inventories of	(123.79)	(10.12)		(133.92)		(123.99)	(123.79)	(10.12)		(133.92)		(123.98)
Control or beneficial properties   3.5   3.46   2.18   7.20   9.50   15.54   4.64   7.5   9.50   15.54   4.65   9.50		goods, work - in- progress and stock -in- trade												
			3.57	3	2.38	7.02	9.29	15.54	4.82	4.04		8.86		16.33
Other operated   25.5   25.1   25.2			,	9					0.19	*	•	0.19		,
Total paperines   12547   1523   1223   1233   1213   12			5.15	S	3.21	10.77	11.21	27.51	20.32	8.89		29.21		33.26
Portic   Liousi   Itania operations before costs and exceptional feature finance fin			125.47	58.23	12.23	183.70	27.14	211.76	447.94	121.35		569.29		259.37
other functional content, finance costs and other functional content of content functional content of content of content of costs but before functional costs but before functional content of costs but before functional costs but befor	m	Profit / (Loss) from operations before	21.02	10.82	1.02	31.83	(6.73)	(22.32)	46.54	17.84		64.38		(20.66)
Other Income   Color		other income, finance costs and exceptional items (1-2)												
Perfort / Loss) from ordinary activities of the finance costs and exceptional function ordinary activities and exceptional functionary activities activi	4	Other Income	0.19			0.38		0.31	0.19	1.58		1.77		0.31
Profit   Loss free costs and exceptional	S	Profit / (Loss) from ordinary activities	21.21		1.02	32.22	(6.73)	(22.01)	46.73	19.41	•	66.15		(20.35)
Finalise Costs   Fina		before finance costs and exceptional items (3+4)												
Porfit   (Loss) from ordinary activities   18.98   9.02   0.95   27.99   (13.73)   (32.50)   44.06   17.42	9	Finance Costs	2.22	2	0.07	4.21	7.00	10.49	2.67	2.00	4	4.67		10.49
Exceptional items   18.58   9.02   0.95   27.99   (13.73)   (13.50)   44.06   17.42	7	Profit / (Loss) from ordinary activities	18.98	9.02	0.95	27.99	(13.73)	(32.50)	44.06	17.42		61.48		(30.84)
Exceptional tienns   Excepti		finance costs but ional items(5+-6)												
Profit / (Loss) from Ordinary Activities         18.98         9.02         0.95         27.99         (13.73)         (32.50)         44.06         17.42         6.148         9           Deflored can (7+8)         1 ace specified         3.93         1.72         5.65         9         1.067         431         9         14.98         9         1.43.98         9         1.43.99         9         1.35.50         9         1.43.93         1.72         9         1.43.93         1.72         9         1.43.93         1.72         9         1.43.93         1.73         9         1.43.93	00	Exceptional items	,	,										
Tax expense	6	Profit / (Loss) from Ordinary Activities	18.98		0.95	27.99	(13.73)	(32.50)	44.06	17.42		61.48		(30.84)
Current         393         172         5.65         4.31         4.31         14.98         - 14.98           - Deferred         - Deferred         - 3.93         (1.72)         - 6.55         - 6.03         - 6.03         - 6.03         - 6.03         - 6.65// - 6.03	10	Tax expense												
Deferred   18.98   1.72   1.85   1.		- Current	3.93	1.	3	59:5			10.67	4.31	3	14.98	*	1.07
Mat Credit         Mat Credit         3.93         (1.72)         (5.65)         (1.72)         (1.72)         (5.65)         (5.65)         (7.65)         (		- Deferred	1	(				**	0.35	0.03	6	0.37	40	(0.41)
Excess provision of Tax for earlier   4.92		- Mat Credit	3.93	(1.		(5.65)			(3.93)	(1.72)		(5.65)		,
Net Profit / (Loss) from ordinary activities after tax (9+10)         18.98         9.02         (3.97)         27.99         (18.65)         (37.42)         36.97         14.80         51.38         9           Extraordinary items         Extraordinary items         Net Profit/(loss) for the period         18.98         9.02         (3.97)         27.99         (18.65)         (37.42)         36.97         14.80         51.38         9           Share of Profit/(loss) of associates         Minority interest         0.07         0.03         0.03         0.10         9           Net Profit/(loss) of associates and share of profit/(loss) of associates (13+14+15).         18.98         9.02         (3.97)         27.99         (18.65)         (37.42)         36.90         14.77         51.28         9		cess provision of Tax			4.92		4.92	4.92		,				4.92
Extraordinary items   Extraordinary items   State	11		18.98		(3.97)	27.99	(18.65)	(37.42)	36.97	14.80		51.38		(36.42)
Net Profit/(loss) for the period         18.98         9.02         (3.97)         27.99         (18.65)         (37.42)         36.97         14.80         51.38         -           (11+12)         Share of Profit/(loss) of associates         Share of Profit/(loss) of associates         8.90         18.65)         18.65)         18.65)         18.65)         18.69         19.77         -<	12	Extraordinary items						,		,	,			
(11+12)   Share of Profit/(loss) of associates   Share of Profit/(loss) of associates   Share of Profit / Loss after taxes, minority   18.98   9.02   (3.97)   22.99   (18.65)   (37.42)   36.90   14.77   51.28   (3.97)   3.90   (3.97)   3.90   (3.97)   3.90   (3.97)   (3.	13				(3.97)	27.99	(18.65)	(37.42)	36.97	14.80	Y	51.38		(36.42)
Share of Profit/(loss) of associates         O 0.03         O		(11+12)												
Minority Interest  Net Profit / Loss after taxes, minority   18.98   9.02   (3.97)   27.99   (18.65)   (37.42)   36.90   14.77   51.28   (3.97)   35.00   (3.97)   (3	14	Share of Profit/(loss) of associates	•		fe	t.	)	0		10			•	
Net Profit / Loss after taxes, minority 18.98 9.02 (3.97) 27.99 (18.65) (37.42) 36.90 14.77 - 51.28 - interest and share of profit/(loss) of associates (13+14+15).	15	Minority Interest		,		100			0.07	0.03		0.10		0.01
associates (13+14+12).	16	Net Profit / Loss after taxes, minority interest and share of profit/(loss) of			(3.97)	27.99	(18.65)	(37.42)	36.90	14.77	Y	51.28		(36.43)
		associates (13+14+15).												





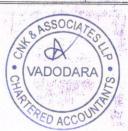
Particulars	PARTI					STANDALONE						CONSOLIDATED		
Period Finded   Period Finded   Vene Ended   Vene Ended   Vene Ended   Vene Ended   Period Finded   Period F					[Unaudited]			[Audited]			[Unaudited]			[Audited]
Paid - up calify Wahre capilal (Face   \$557.23   \$357.		Particulars		Quarter Ended		Period	Ended	Year Ended		Quarter Ended		Period	Ended	Year Ended
Poid-to-Relative y Abrec Capital (Face   \$57.23   357.2			30-Sep-16	30-Jun-16	30-Sep-15	30-Sep-16	30-Sep-15	31-Mar-16	30-Sep-16	30-Jun-16	30-Sep-15	30-Sep-16	30-Sep-15	31-Mar-16
Reserve excluding Revaluation (109.99) (109.99) (109.99) (109.99) (108.99	17	Paid - up equity share capital (Face Value: Rs.10/- per share)	557.23		357.23	557.23	357.23	357.23	557.23	357.23		557.23		357.2
Earnings per share (of Rs. 10/- each)   Control annualised     Basic & Diluted   Control and Control	18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year			(109.99)	(109.99)	(109.99)	(109.99)	(108.99)	(108.99)		(108.99)		(108.9
0.51 0.25 (0.11) 0.76 (0.52) (1.05) 1.00 0.41 1 1.41 1.	19	Earnings per share (of Rs. 10/- each) (not annualised)												
0.51 0.25 (0.11) 0.76 (0.52) (1.05) 1.00 0.41 - 1.4		(i) Before extra ordinary items												
0.51 0.25 (0.11) 0.76 (0.52) (1.05) 1.00 0.41 1.41 1.41 1.41 1.41 1.41 1.41		Basic & Diluted	0.51		(0.11)	0.76	(0.52)	(1.05)	1.00	0.41		1 41		14.7
0.51 0.25 (0.11) 0.76 (0.52) (1.05) 1.00 0.41 1.41 1.41 1.41 1.41 1.41 1.41		(ii) After extra ordinary items										77.7		(1.0
ON WADODARA STATE OF THE STATE		Basic & Diluted	0.51		(0.11)	0.76	(0.52)	(1.05)	1.00	0.41		1.41		(1)
							//				& ASSOC	MIES		
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OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")

# CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER/PERIOD ENDED ON 30th SEPTEMBER 2016

		Consolid	lated	
Particulars	For the Quarter ended 30th September, 2016	For the Quarter ended 30th June, 2016	For the Period ended 30th September, 2016	For the Period ended 31st March, 2016
1.Segment Revenue				
(a) Financing and Investment activity	142.23	68.10	210.33	189.44
(b)Trading in oils	352.25	71.09	423.34	49.27
Net Income from operations	494.48	139.19	633.67	238.71
2. Segment Results Profit/ (Loss) before tax and after interest				
(a) Financing and Investment activity	29.33	9.01	38.36	(32.50)
(b)Trading in oils	14.72	8.40	23.13	1.66
Total Profit Before Tax	44.06	17.42	61.48	(30.84)
3. Capital Employed				
(a) Financing and Investment activity	649.91	357.23	649.91	197.24
b)Trading in oils	250.00	51.00	250.00	51.00
Total	899.91	408.23	899.91	248.24





#### Notes:

- (1) The above results, as reviewed by the Audit Committee, have been approved at the meeting of the Board of Directors of the Company held on 21st October, 2016.
- (2) The Statutory Auditors have carried out a "Limited Review" of the stand alone and consolidated financial results for the second Quarter and period ended on 30th September, 2016.
- (3) The company has one subsidiary namely "Maximus International Limited" for the quarter/period ended on 30th September, 2016.
- (4) The company has identified two primary business segments namely, financing and investment and trading in oils which in the context of Accounting Standard-17 "Segment Reporting" constitutes reportable segments.
- (5) The company has received Rs. 2,00,00,000/- towards Equity shares and Rs. 4,00,00,000/- towards share premium on 10.09.2016 by way of conversion of equity Share warrants.

For OPTIMUS FINANCE LIMITED

(DEEPAK RAVAL)

Whole Time Director & Company Secretary

DATE: 21st October, 2016 PLACE: VADODARA

