

Ref: OFL/BSE/2016

21st October, 2016

To

The Corporate Relations department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001

Dear Sir,

Script Code: 531254

Subject: Unaudited Financial Results: QE – 30th September, 2016

Pursuant to Regulation-33 of the SEBI (LODR) Regulations, 2015, the Board of Directors of the Company at its meeting held on 21st October, 2016 has approved and taken on record, inter alia; the unaudited standalone & consolidated financial results of the company for the Quarter ended 30th September, 2016.

A copy of the above Results along with Limited Review Report of the Auditors of the company, as required under Regulation-33 of the SEBI (LODR) Regulations, 2015, is enclosed herewith.

Please find the above in order and take the same on your records

Thanking you.

Yours faithfully,

FOR: OPTIMUS FINANCE LIMITED,
(Formerly: Transpek Finance Limited),



(Deepak Raval)

WTD, CS & Compliance Officer

Encl: as above



LIMITED REVIEW REPORT

**Review Report to
The Board of Directors of
Optimus Finance Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Optimus Finance Limited** ('the Company') for the Quarter/period ended 30th September, 2016 (the "Statement"). This statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CNK & Associates LLP
Chartered Accountants
FRN: 101961W

Alok B. Shah

Alok B. Shah
Partner
Membership No: 042005
Place: Vadodara
Date: 21st October, 2016



LIMITED REVIEW REPORT

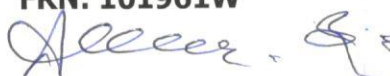
**Review Report to
The Board of Directors of
Optimus Finance Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Optimus Finance Limited** ('the Company') for the quarter/Period ended 30th September, 2016 (the "Statement"). This statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. This consolidated financial result include the results of the company and its subsidiary (hereinafter referred to as "the group") as listed out in paragraph 2 below. This Statement is the responsibility of the Group's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. The Consolidated Financial Results includes the financial results of the following entities:

Name of the Company	Relationship
Optimus Finance Limited	Holding Company
Maximus International Limited	Subsidiary

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of Group's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CNK & Associates LLP
Chartered Accountants
FRN: 101961W

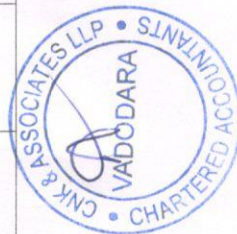


Alok B. Shah
Partner

Membership No: 042005
Place: Vadodara
Date: 21st October, 2016



PART I	Particulars	STANDALONE					CONSOLIDATED				
		[Unaudited]		[Audited]		Year Ended 31-Mar-16	[Unaudited]		[Audited]		Year Ended 31-Mar-16
		Quarter Ended 30-Sep-16	Quarter Ended 30-Jun-16	30-Sep-15	30-Sep-16		Quarter Ended 30-Jun-16	Quarter Ended 30-Sep-15	30-Sep-16	30-Sep-15	
1	Income from Operations										
(a)	Income from operations	143.87	66.69	9.80	210.56	16.97	181.64	491.84	136.83	628.67	230.91
(b)	Other operating income	2.62	2.36	3.44	4.98	3.44	7.80	2.64	2.36	5.00	7.80
	Total income from operations	146.49	69.05	13.25	215.54	20.41	189.44	494.48	139.19	633.67	238.71
2	Expenses										
(a)	Cost of materials consumed	-	-	-	-	-	-	-	-	-	-
(b)	Purchases of stock - in-trade	240.54	59.29	6.64	299.83	6.64	292.70	546.40	118.54	664.94	333.76
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(123.79)	(10.12)	-	(133.92)	-	(123.99)	(123.79)	(10.12)	(133.92)	(123.98)
(d)	Employee benefits expense	3.57	3.46	2.38	7.02	9.29	15.54	4.82	4.04	8.86	16.33
(e)	Depreciation and amortisation expense	-	-	-	-	-	-	0.19	-	0.19	-
(f)	Other expenses	5.15	5.61	3.21	10.77	11.21	27.51	20.32	8.89	29.21	33.26
	Total expenses	125.47	58.23	12.23	183.70	27.14	211.76	447.94	121.35	569.29	259.37
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	21.02	10.82	1.02	31.83	(6.73)	(22.32)	46.54	17.84	64.38	(20.66)
4	Other Income	0.19	0.19	-	0.38	-	0.31	0.19	1.58	1.77	0.31
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	21.21	11.01	1.02	32.22	(6.73)	(22.01)	46.73	19.41	66.15	(20.35)
6	Finance Costs	2.22	2.00	0.07	4.21	7.00	10.49	2.67	2.00	4.67	10.49
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	18.98	9.02	0.95	27.99	(13.73)	(32.50)	44.06	17.42	61.48	(30.84)
8	Exceptional items	-	-	-	-	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	18.98	9.02	0.95	27.99	(13.73)	(32.50)	44.06	17.42	61.48	(30.84)
10	Tax expense										
- Current		3.93	1.72	-	5.65	-	-	10.67	4.31	14.98	1.07
- Deferred		-	-	-	-	-	-	0.35	0.03	-	(0.41)
- Mat Credit		-3.93	(1.72)	-	(5.65)	-	-	(3.93)	(1.72)	(5.65)	-
- Excess provision of Tax for earlier year		-	-	4.92	-	4.92	4.92	-	-	-	4.92
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	18.98	9.02	(3.97)	27.99	(18.65)	(37.42)	36.97	14.80	51.38	(36.42)
12	Extraordinary items	-	-	-	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	18.98	9.02	(3.97)	27.99	(18.65)	(37.42)	36.97	14.80	51.38	(36.42)
14	Share of Profit/(Loss) of associates	-	-	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	0.07	0.03	0.10	0.01
16	Net Profit / Loss after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	18.98	9.02	(3.97)	27.99	(18.65)	(37.42)	36.90	14.77	51.28	(36.43)

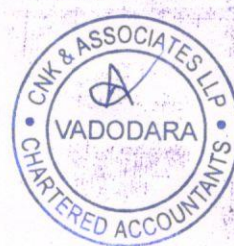


PART I	Particulars	STANDALONE						CONSOLIDATED					
		[Unaudited]			[Audited]			[Unaudited]			[Audited]		
		Quarter Ended		Period Ended	Quarter Ended		Period Ended	Quarter Ended		Period Ended	Quarter Ended		Period Ended
		30-Sep-16	30-Jun-16	30-Sep-15	30-Sep-16	30-Sep-15	31-Mar-16	30-Sep-16	30-Sep-15	30-Sep-16	30-Sep-15	30-Sep-16	31-Mar-16
17	Paid-up equity share capital (Face Value: Rs.10/- per share)	557.23	357.23	357.23	557.23	357.23	357.23	557.23	-	557.23	-	557.23	357.23
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(109.99)	(109.99)	(109.99)	(109.99)	(109.99)	(109.99)	(108.99)	-	(108.99)	-	(108.99)	(108.99)
19	Earnings per share (of Rs. 10/- each) (not annualised)												
	(i) Before extra ordinary items												
	Basic & Diluted	0.51	0.25	(0.11)	0.76	(0.52)	(1.05)	1.00	-	0.41	-	1.41	(1.02)
	(ii) After extra ordinary items												
	Basic & Diluted	0.51	0.25	(0.11)	0.76	(0.52)	(1.05)	1.00	-	0.41	-	1.41	(1.02)



CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER/PERIOD ENDED ON 30th SEPTEMBER 2016

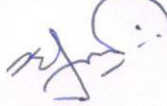
Particulars	Consolidated			
	For the Quarter ended 30th September, 2016	For the Quarter ended 30th June, 2016	For the Period ended 30th September, 2016	For the Period ended 31st March, 2016
1. Segment Revenue				
(a) Financing and Investment activity	142.23	68.10	210.33	189.44
(b) Trading in oils	352.25	71.09	423.34	49.27
Net Income from operations	494.48	139.19	633.67	238.71
2. Segment Results Profit/ (Loss) before tax and after interest				
(a) Financing and Investment activity	29.33	9.01	38.36	(32.50)
(b) Trading in oils	14.72	8.40	23.13	1.66
Total Profit Before Tax	44.06	17.42	61.48	(30.84)
3. Capital Employed				
(a) Financing and Investment activity	649.91	357.23	649.91	197.24
(b) Trading in oils	250.00	51.00	250.00	51.00
Total	899.91	408.23	899.91	248.24



Notes :

- (1) The above results, as reviewed by the Audit Committee, have been approved at the meeting of the Board of Directors of the Company held on 21st October, 2016.
- (2) The Statutory Auditors have carried out a "Limited Review" of the stand alone and consolidated financial results for the second Quarter and period ended on 30th September, 2016.
- (3) The company has one subsidiary namely "Maximus International Limited" for the quarter/period ended on 30th September, 2016.
- (4) The company has identified two primary business segments namely, financing and investment and trading in oils which in the context of Accounting Standard-17 "Segment Reporting" constitutes reportable segments.
- (5) The company has received Rs. 2,00,00,000/- towards Equity shares and Rs. 4,00,00,000/- towards share premium on 10.09.2016 by way of conversion of equity Share warrants.

For OPTIMUS FINANCE LIMITED



(DEEPAK RAVAL)

Whole Time Director & Company Secretary



DATE: 21st October, 2016
PLACE: VADODARA

