

Ref: OFL/BSE/2016

23<sup>rd</sup> July, 2016

To

The Corporate Relations department  
**Bombay Stock Exchange Limited**  
Department of Corporate Services  
P J Towers, Dalal Street, Fort,  
MUMBAI 400001

Dear Sir,

**Script Code: 531254**

**Subject: Unaudited Financial Results: QE – 30<sup>th</sup> June, 2016**

Pursuant to Regulation-33 of the SEBI (LODR) Regulations, 2015, the Board of Directors of the Company at its meeting held on 23<sup>rd</sup> July, 2016 has approved and taken on record, inter alia; the unaudited standalone & consolidated financial results of the company for the Quarter ended 30<sup>th</sup> June, 2016.

A copy of the above Results along with Limited Review Report of the Auditors of the company, as required under Regulation-33 of the SEBI (LODR) Regulations, 2015, is enclosed herewith.

Please find the above in order and take the same on your records

Thanking you.

Yours faithfully,

**FOR: OPTIMUS FINANCE LIMITED,  
(Formerly: Transpek Finance Limited),**



**(Deepak Raval)**

**Whole time Director & Company Secretary**

Encl: as above



**LIMITED REVIEW REPORT**

**Review Report to  
The Board of Directors of  
Optimus Finance Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Optimus Finance Limited** ('the Company') for the period ended 30<sup>th</sup> June, 2016 (the "Statement"). This statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For CNK & Associates LLP**  
**Chartered Accountants**  
**FRN: 101961W**

*Alok B. Shah*

**Alok B. Shah**  
**Partner**  
**Membership No: 042005**  
**Place: Vadodara**  
**Date: 23<sup>rd</sup> July, 2016**



**LIMITED REVIEW REPORT**

**Review Report to  
The Board of Directors of  
Optimus Finance Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Optimus Finance Limited** ('the Company') for the quarter ended 30<sup>th</sup> June, 2016 (the "Statement"). This statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. This consolidated financial result include the results of the company and its subsidiary (hereinafter referred to as "the group") as listed out in paragraph 2 below. This Statement is the responsibility of the Group's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. The Consolidated Financial Results includes the financial results of the following entities:

Name of the Company	Relationship
Optimus Finance Limited	Holding Company
Maximus International Limited	Subsidiary

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatements. A review is limited primarily to inquiries of Group's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For CNK & Associates LLP**  
**Chartered Accountants**  
**FRN: 101961W**



**Alok B. Shah**  
**Partner**  
**Membership No: 042005**  
**Place: Vadodara**  
**Date: 23<sup>rd</sup> July, 2016**





## OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")

Regd. Office : 301, Atlantis Heritage, Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara - 390003

## STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2016

(₹ in lakh)

(₹ in lakh)

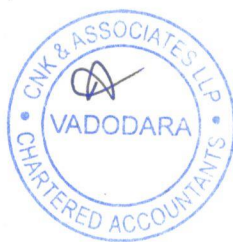
PART I	Particulars	STANDALONE				CONSOLIDATED			
		[Unaudited]		[Audited]		[Unaudited]		[Audited]	
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30-Jun-16	31-Mar-16	30-Jun-15	31-Mar-16	30-Jun-16	31-Mar-16	30-Jun-15	31-Mar-16
1	Income from Operations								
	(a) Income from operations	66.69	79.42	7.16	181.64	136.83	128.69	-	230.91
	(b) Other operating income	2.36	1.96	-	7.80	2.36	1.96	-	7.80
	<b>Total income from operations</b>	<b>69.05</b>	<b>81.38</b>	<b>7.16</b>	<b>189.44</b>	<b>139.19</b>	<b>130.65</b>	-	<b>238.71</b>
2	Expenses								
	(a) Cost of materials consumed	-	-	-	-	-	-	-	-
	(b) Purchases of stock - in- trade	59.29	210.07	-	292.70	118.54	251.13	-	333.76
	(c) Changes in inventories of finished goods, work - in- progress and stock - in- trade	(10.12)	(123.99)	-	(123.99)	(10.12)	(123.99)	-	(123.98)
	(d) Employee benefits expense	3.46	2.96	6.91	15.54	4.04	3.75	-	16.33
	(e) Depreciation and amortisation expense	-	-	-	-	-	-	-	-
	(f) Other expenses	5.61	12.17	8.00	27.51	8.89	16.08	-	33.26
	<b>Total expenses</b>	<b>58.23</b>	<b>101.21</b>	<b>14.91</b>	<b>211.76</b>	<b>121.35</b>	<b>146.98</b>	-	<b>259.37</b>
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	10.82	(19.83)	(7.75)	(22.32)	17.84	(16.33)	-	(20.66)
4	Other Income	0.19	0.31	-	0.31	1.58	0.31	-	0.31
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>11.01</b>	<b>(19.52)</b>	<b>(7.75)</b>	<b>(22.01)</b>	<b>19.41</b>	<b>(16.02)</b>	-	<b>(20.35)</b>
6	Finance Costs	2.00	2.78	6.93	10.49	2.00	2.79	-	10.49
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5+6)</b>	<b>9.02</b>	<b>(22.30)</b>	<b>(14.68)</b>	<b>(32.50)</b>	<b>17.42</b>	<b>(18.81)</b>	-	<b>(30.84)</b>
8	Exceptional items	-	-	-	-	-	-	-	-
9	<b>Profit / (Loss) from Ordinary Activities before tax (7+8)</b>	<b>9.02</b>	<b>(22.30)</b>	<b>(14.68)</b>	<b>(32.50)</b>	<b>17.42</b>	<b>(18.81)</b>	-	<b>(30.84)</b>
10	Tax expense								
	- Current	1.72	-	-	-	4.31	1.19	-	1.07
	- Deferred	-	-	-	-	0.03	(0.07)	-	(0.41)
	- Mat Credit	(1.72)	-	-	-	(1.72)	-	-	-
	- Excess provision of Tax for earlier year	-	-	-	4.92	-	-	-	4.92
11	<b>Net Profit / (Loss) from ordinary activities after tax (9+10)</b>	<b>9.02</b>	<b>(22.30)</b>	<b>(14.68)</b>	<b>(37.42)</b>	<b>14.80</b>	<b>(19.93)</b>	-	<b>(36.42)</b>
12	Extraordinary items	-	-	-	-	-	-	-	-
13	<b>Net Profit/(loss) for the period (11+12)</b>	<b>9.02</b>	<b>(22.30)</b>	<b>(14.68)</b>	<b>(37.42)</b>	<b>14.80</b>	<b>(19.93)</b>	-	<b>(36.42)</b>
14	Share of Profit/(loss) of associates	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	0.03	0.02	-	0.01
16	<b>Net Profit / Loss after taxes, minority interest and share of profit/(loss) of associates (13+14+15)</b>	<b>9.02</b>	<b>(22.30)</b>	<b>(14.68)</b>	<b>(37.42)</b>	<b>14.77</b>	<b>(19.95)</b>	-	<b>(36.43)</b>
17	Paid - up equity share capital (Face Value: Rs.10/- per share)	357.23	357.23	357.23	357.23	357.23	357.23	-	357.23
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(109.99)	-	-	-	(108.99)
19	<b>Earnings per share (of Rs. 10/- each) (not annualised)</b>								
	(i) Before extra ordinary items Basic & Diluted	0.25	(0.62)	(0.41)	(1.05)	0.41	(0.56)	-	(1.02)
	(ii) After extra ordinary items Basic & Diluted	0.25	(0.62)	(0.41)	(1.05)	0.41	(0.56)	-	(1.02)



OPTIMUS FINANCE LIMITED (Formerly known as "Transpek Finance Limited")

AUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED ON 30th JUNE 2016

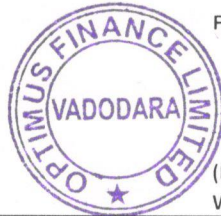
Particulars	QUARTER ENDED			₹ in Lakhs
				YEAR ENDED
	30-Jun-16	31-Mar-16	30-Jun-15	31-Mar-16
<b>1. Segment Revenue</b>				
(a) Financing and Investment activity	68.10	81.38	-	189.44
(b) Manufacturing and Trading in chemicals	71.09	49.26	-	49.26
<b>Total</b>	139.19	130.64	-	238.70
Less:- Inter Segment revenue	-	-	-	-
<b>Net Income from operations</b>	139.19	130.64	-	238.70
<b>2. Segment Results Profit/ (Loss) before tax and after interest</b>				
(a) Financing and Investment activity	9.02	(22.30)	-	(32.50)
(b) Manufacturing and Trading in chemicals	8.40	1.66	-	1.66
<b>Total Profit Before Tax</b>	17.42	(20.64)	-	(30.84)
<b>3. Capital Employed</b>				
(a) Financing and Investment activity	357.23	249.24	-	249.24
(b) Manufacturing and Trading in chemicals	51.00	51.00	-	51.00
<b>Total</b>	408.23	300.24	-	300.24



**Notes :**

- (1) The above results, as reviewed by the Audit Committee, have been approved at the meeting of the Board of Directors of the Company held on 23rd July, 2016.
- (2) The Statutory Auditors have carried out a "Limited Review" of the stand alone and consolidated financial results for the first quarter ended on 30th June, 2016.
- (3) The company has one subsidiary namely "Maximus International Limited" for the quarter ended on 30th June, 2016.
- (4) The company has identified two primary business segments namely, financing and investment and trading in chemicals which in the context of Accounting Standard-17 "Segment Reporting" constitute reportable segments.
- (5) The company has issued convertible equity warrants on preferential basis and has received amount of Rs. 1,50,00,000/- upto quarter ended on 30th June, 2016, being 25% of the value of the warrants issued.

DATE: 23rd JULY, 2016  
PLACE: VADODARA



For OPTIMUS FINANCE LIMITED

A handwritten signature in blue ink, appearing to be "Deepak Raval".

(DEEPAK RAVAL)  
Whole Time Director & Company Secretary

